Starleads

HNI Wealth Managers & Advisory Firms in India: contact list (free sample PDF)

5,955 contacts · **97%** with mobile numbers · **38%** with emails · **18%** with landlines · Updated Oct 2026 · Full list **₹499 (90% off)**

This list has 5,955 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients across India with contact details. 97% have a mobile number, 38% an email address, 18% a landline and 9% a website. 94% come with a street address, 52% with the contact person's name and 87% with a PIN code.

These are firms, not their clients: the wealth managers, family offices, portfolio managers and investment advisers that serve high-net-worth individuals.

They cover 21 states and 45 cities. The most are in Maharashtra (4,410), Delhi (306) and Gujarat (301), followed by Rajasthan, Karnataka and Tamil Nadu; the top cities are Mumbai, Delhi and Pune.

The three biggest states hold 84% of them; the other 18 share the rest.

Get all 5,955 contacts in Excel: https://starleads.in/data/hni-wealth-managers-advisory-firms-all-india/

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Chlorophyll Investments & Wealth Advisors Pvt Ltd	Vishnu Pandey	Wealth & Investment Advisory	+91 99886 XXXXX	0172-509XXXX	ch•••••••••@live.in	SCF-13, Second Floor, Phase-11, Mohali	Chandigarh	160059
2	Industrial Credit & Investment Corporation of India	Sanjeev Mahndiratta	Wealth & Investment Advisory	+91 99888 XXXXX	0172-508XXXX	sa••••••••••••••••••@icicibank.com	SCO 145, Main Road	Chandigarh	160002
3	Rnis College of Financial Planning		Wealth & Investment Advisory	+91 98141 XXXXX	0172-270XXXX	an••••••••@gmail.com	SCO 1-2-3, 3rd Floor, Sector -17B, Above SBI Treasury	Chandigarh	160017
4	Tiger Wealth Management Pvt Ltd	Bhavmit Tiger Chandoak	Wealth & Investment Advisory	+91 98159 XXXXX	0172-435XXXX	in•••@tigerwealth.in	Sector 44 Pete Chinapa, Industreial State Kamakshi Playa, Magadi Main Road 92	Chandigarh	160062
5	Wealth Doctor Investment Advisors Pvt. Ltd	Manager	Wealth & Investment Advisory	+91 92160 XXXXX		ma•••@wealthdoctor.in	SCO No. 50-51, Lower Level Industrial Area Phase II	Chandigarh	160022
6	Anjali Wealth Advisers Private Limited	Avinash Chandra Choudhary	Wealth & Investment Advisory	+91 99998 XXXXX		in•••@anjaliwealth.com	47-A Mayur Vihar, Sage -1	Delhi	110091
7	Elite Wealth Advisors Ltd	Elite Wealth	Wealth & Investment Advisory	+91 98918 XXXXX	011-4000XXXX	el••••••••••@gmail.com	S-8, Second Floor, DDA Shopping Complex, Mayur Vihar Phase I, near Jeevan Anmol Hospital	Delhi	110091
8	Jmd Portfolio Management	Sanjeev	Wealth & Investment Advisory	+91 99714 XXXXX	011-4012XXXX	am••••••••••••@gmail.com	Shop No. 35, near Janak Puri Metro Station Janakpuri	Delhi	110058
9	Omnilink Consultants Financial Advisors and Wealth Managers	Gaytri	Wealth & Investment Advisory	+91 98711 XXXXX	011-3954XXXX	km••••••••••@hotmail.com	36, Shree Aurbindo Marg, Near Iit	Delhi	110017

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10	Vclient Wealth Advisory Services Pvt. Ltd	Nikesh Choudhry	Wealth & Investment Advisory	+91 98996 XXXXX	011-3951XXXX	in•••@vclientwealth.com	T 136/1 Main Shivalik Road Malviya Nagar, Opp Sunil Hospital	Delhi	110017
11	Ace Wealth Management Services	Parichay Shah	Wealth & Investment Advisory	+91 98250 XXXXX	079-2656XXXX	ac•••••••@yahoo.com	1 Shyamkunj Society, Manekbaug Hall Road, Near Ambavadi	Ahmedabad	380015
12	Foram Investment Advisory	Sanjay	Wealth & Investment Advisory	+91 98240 XXXXX		sa••••••••••••@gmail.com	20, Shubhlaxmi Complex, Near Sanghvi School	Ahmedabad	380009
13	Manglam Investment Advisory	Rushit Shah	Wealth & Investment Advisory	+91 79274 XXXXX	079-2745XXXX	ma•••••••••@yahoo.co.in	B-3, Premkunj Society, Mirambika Road, Naranpura, Opposite Mirambika School	Ahmedabad	380013
14	Om Sai Wealth Management Services	Suresh J Naidu	Wealth & Investment Advisory	+91 79302 XXXXX		om•••••••••@yahoo.co.in	Shop No A 11 Hari Om Complex, New C G Road, Opposite Chankya Plaza	Ahmedabad	382424
15	Patel Wealth Advisors Pvt. Ltd	Sachin Patel	Wealth & Investment Advisory	+91 84699 XXXXX	079-4004XXXX	ja•••@patelwealth.com	Kamdhenu Complex, Panjrapole Cross Road, Ahmedabad - 380006, Near Ambawadi	Ahmedabad	380015
16	MS Multiwealth Advisory Private Limited	Nirav Lekinwala	Wealth & Investment Advisory	+91 98258 XXXXX		hn•••••••••@gmail.com	No. 45/A, Meher Park, Opposite Vanita Vishram Ground, Athwagate	Surat	395007
17	Moneytree Financial Planners	Sumit Nahata	Wealth & Investment Advisory	+91 98985 XXXXX		go••••••••@gmail.com	B-104, Surya Complex, Opp Sajni Complex, City Light Road Line 2: (optional)	Surat	395007
18	Rachit Portfolio Management	Ajay	Wealth & Investment Advisory	+91 93279 XXXXX	0261-306XXXX	ra••••••••••••••••••@gmail.com	M-3 Metro Tower, Near Kinnery Cinema	Surat	395002
19	Smc Global Securites Ltd	Prashant Dave	Wealth & Investment Advisory	+91 97248 XXXXX	0261-392XXXX	pr••••••••••@smcindiaonline.com	Empire State Building, 8th Floor, 801 8th, 100 Feet Road 5th Block	Surat	395002
20	Turtle Wealth Management Pvt Ltd	Vibhati Arya	Wealth & Investment Advisory	+91 99099 XXXXX		ro••••••••••@yahoo.com	G-17, Itc Complex, Majurah Gate, Majura Gate, Near Vishvakarma Market	Surat	395002
21	Assured Wealth Management Company	Shailendra Saxena	Wealth & Investment Advisory	+91 99243 XXXXX	0265-222XXXX	aw•••••••••@yahoo.com	72 Paradise Complex, Beside, Rajeshree Cinema, Near Sayaji Ganj	Vadodara	390020
22	Ethicare Financial Planner	Hitesh Vyas	Wealth & Investment Advisory	+91 94293 XXXXX	0265-235XXXX	ep••••••••@gmail.com	789-4, Near Gotri Road	Vadodara	390021
23	Global Exim Services	Upendra	Wealth & Investment Advisory	+91 98980 XXXXX	0265-248XXXX	js•••••••@rediffmail.com	Paradise Complex, 304, Kiadb Indl Area	Vadodara	390005
24	Midland Corporation	Rajendra Dixit	Wealth & Investment Advisory	+91 98250 XXXXX	0265-242XXXX	mi••••••••••••••••@yahoo.com	Amarnath Appartment, T-01, Near Sterling House	Vadodara	390001
25	Zero One Sales Corporation	Parag Vyas	Wealth & Investment Advisory	+91 99780 XXXXX	0265-236XXXX	sw•••••••••@gmail.com	G 1 & 2, Taksh Complex 2, Vadodara - 390007, Opposite Shivani Society	Vadodara	390005
26	Bluechip Corporate Investment Centre Ltd	Raghav Poojari	Wealth & Investment Advisory	+91 96202 XXXXX	080-6667XXXX	ma••••••••••@bluechipindia.co.in	10, Near Microland	Bengaluru	560034
27	Fraunhofer	Anandi V Iyer	Wealth & Investment Advisory	+91 98455 XXXXX	080-4096XXXX	an•••••••••@fraunhofer.in	Prestige Meridian II Towers, 901 902 30, Sector 22 B	Bengaluru	560001

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
28	Harmoney Wealth Advisory Services (india) Pvt Ltd	Mr Kannan	Wealth & Investment Advisory	+91 98863 XXXXX	080-2525XXXX	su•••@harmoneywealth.com	245, Opp Assistant Commissioner of Police Office	Bengaluru	560102
29	Harmoney Wealth Advisory Services India (p) Ltd	Shatab	Wealth & Investment Advisory	+91 99802 XXXXX		co•••••@harmoneywealth.com	R/a No 180 Unit-2 Ground Floor 8th Main 6th Sector HSR Layout . . Bangalore Kar	Bengaluru	560102
30	Sieco Engineers Pvt Ltd	Mahesh	Wealth & Investment Advisory	+91 92434 XXXXX	080-2783XXXX	si••••••••••••@yahoo.com	25, Hosur Road Bommasandra Industrial Area	Bengaluru	562158
31	Ask Wealth Advisors (p) Ltd	Amirali Charania	Wealth & Investment Advisory	+91 72087 XXXXX	022-6613XXXX	ke•••••••••@gmail.com	Shop No 4, 31 D Daulat Shirin Co-Operative Housing Society Limited, Shahid Bhagat Singh Road, Mumbai - 400005, Near Colaba	Mumbai	400025
32	Credit Suisse Consulting (india) (p) Ltd	Amit	Wealth & Investment Advisory	+91 93242 XXXXX	022-6777XXXX	he•••••••••@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
33	Miracle Wealth Management	Mr Bhaskar Saha(Proprietor)	Wealth & Investment Advisory	+91 97732 XXXXX	022-6529XXXX	bh••••••••••@miracleentp.com	19, Room No 1 & 2, 1st Floor, Motiwala Mansion, Nadirsha Sukhia Street, Near Mahesh Lunch Home, Off Cawasji Patel Street, Fort	Mumbai	400001
34	Moat Wealth Advisors	Abhishek Gupta	Wealth & Investment Advisory	+91 98206 XXXXX	022-2570XXXX	mo••••••••@gmail.com	502, A Wing, Delphi Apartment, Hiranandani Garden, Above Uti Mutual Fund	Mumbai	400076
35	Prime Gold Wealth Managment Services Pvt Ltd	Nilesh Ghia	Wealth & Investment Advisory	+91 98197 XXXXX	022-6570XXXX	pr••••••••••••@gmail.com	8, Vora Palace, M G Road, Next To Dena Bank	Mumbai	400067
36	Almondz Global Securities Ltd	Deepak	Wealth & Investment Advisory	+91 94220 XXXXX	020-3253XXXX	pr••••••••••••@almondz.com	Shree Shailya Apartment, 1170	Pune	411030
37	M Power Investment	Naresh Gandhi	Wealth & Investment Advisory	+91 93710 XXXXX	020-2421XXXX	em••••••••••••@yahoo.co.in	Rajdhani Complex, 820, Dr Rajkumar Road, Near Shankar Maharaj Mhala	Pune	411043
38	Money Talk Financial Planners	Priya Konde Vaidehi Bhagwat	Wealth & Investment Advisory	+91 98504 XXXXX	020-6682XXXX	mo•••••••••@gmail.com	Orange Life, Office NO.1, Sus Road, Opposite Datta Temple	Pune	411021
39	Sapient Wealth Advisors & Brokers Private Limited	Janak Shah	Wealth & Investment Advisory	+91 96899 XXXXX		se•••••@sapientwealth.co.in	Ganeshri, 111/10B, Erandavane 14th Lane, Prabhat Road	Pune	411004
40	Thousand Lights Wealth Advisory Services	MS Arti Kulkarni	Wealth & Investment Advisory	+91 99755 XXXXX	020-2543XXXX	th••••••••••••@rediffmail.com	Nalinee Apartments, Off Karve Road (SBI Erandwana Bylane)	Pune	411004
41	Financial Planner	Vishal Sharma	Wealth & Investment Advisory	+91 94140 XXXXX		vi••••••••••••@gmail.com	Durgapura Durga Vihar 44	Jaipur	302018
42	Jajoo Vipin Kumar	Vipin Kumar Jajoo	Wealth & Investment Advisory	+91 94142 XXXXX	0141-257XXXX	ja•••••@yahoo.com	244, Malpani Bldg, Near Purohit Ji Ka Katla	Jaipur	302003
43	Prudent Corporate Advisory Services Ltd	Aseem Jain	Wealth & Investment Advisory	+91 93140 XXXXX	0141-401XXXX	as••••••••@prudentcorporate.com	Ganpati Plaza, 243	Jaipur	302001
44	R B Consultants	Rakesh Bhati	Wealth & Investment Advisory	+91 94143 XXXXX	0141-641XXXX	ra••••••••••••@yahoo.com	Behind SBI Atm, Opposite Netaji Ki Chakki, Niwaru Road	Jaipur	302012

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45	Vinayak Associates	Prem Sukh Mundra	Wealth & Investment Advisory	+91 94140 XXXXX	0141-274XXXX	vi••••••••••••••@hotmail.com	Apex Mall 513, 4th Floor, Tonk Road	Jaipur	302015
46	Harmoney Wealth Advisory Services India Pvt L		Wealth & Investment Advisory	+91 98405 XXXXX	044-2220XXXX	th••••@harmoneywealth.com	No 19, South Mada Street Srinagar Colony, Near Saidapet	Chennai	600015
47	Karpagavruksha Wealth Managers Pvt. Ltd	Muthiah	Wealth & Investment Advisory	+91 93810 XXXXX		go•••••••••@gmail.com	Anna Nagar	Chennai	600040
48	Purplepond Investment Advisory Pvt Ltd	Sarath	Wealth & Investment Advisory		044-4265XXXX	co•••••@purplepond.in	Suite 603, Challamall, Sir Thiyagaraya Road, Opp To Globus	Chennai	600017
49	Riverbridge Investment Advisors Private Limited	Muthuraman N	Wealth & Investment Advisory	+91 99520 XXXXX		mu••••••••@riverbridge.in	No. 27, Flat No. 3 B, near Mathsya Hotel T. Nagar	Chennai	600017
50	Wealth Advisors and Mutual Fund Regitered Office		Wealth & Investment Advisory	+91 99401 XXXXX	044-4215XXXX		No 10 Lemiur House Ground Floor, G N Chetty Road, Near Jain Housing & Con	Chennai	600017
51	Iwmci Wealth Management Consultancy	Subramanian	Wealth & Investment Advisory	+91 98490 XXXXX		wm••••••••@yahoo.com	Basheerbagh	Hyderabad	500063
52	Mbk Wealth Advisors LLP	Mbk Wealth	Wealth & Investment Advisory	+91 94414 XXXXX		mb•••••••@gmail.com	9/B MIG, 2nd Floor, Opp Gauthami Dhamam School, Near Community Hall, Ca Firms Hyderabad, Sanjeeva R	Hyderabad	500038
53	Meticulous Financial Planners	Moksha Kalyanram Abhiramula	Wealth & Investment Advisory	+91 99515 XXXXX		ab••••••••@gmail.com	Flat No. 204, Second Floor, No. 2-22- 263, A. S. Raju Nagar, Kukatpally	Hyderabad	500072
54	Pragati Wealth Management	Upendra Joshi	Wealth & Investment Advisory	+91 88854 XXXXX		up•••••••••@gmail.com	Door No. 3-4-119, Flat No. 708, Smr Vinay Sky City, Opposite Hps, Ramanthapur	Hyderabad	500013
55	Rudh Equities & Investment Advisor Pvt Ltd	Rupesh Soni	Wealth & Investment Advisory	+91 99491 XXXXX	040-6641XXXX	ta••••••••••@gmail.com	6-3-352, Osman Plaza, 5 Th Floor, Road No 1, Near Banjara Hills	Hyderabad	500034
56	Dugar Financial Planner	Neha	Wealth & Investment Advisory	+91 99039 XXXXX		ne••••••••@yahoo.com	No. 201A, 2nd Floor, near Great Eastern Hotel Esplanade	Kolkata	700069
57	Financial Planner	Manab Ray	Wealth & Investment Advisory	+91 88205 XXXXX		ma•••••••@gmail.com	Nearby Nona Chandanpukur	Kolkata	700122
58	Sapphire Wealth Management Services (p) Ltd	Samarendra Tibarawalla	Wealth & Investment Advisory		033-2213XXXX	sa••••••••@vsnl.net	Commerce House, Ganesh Chandra Avenue	Kolkata	700013
59	Save & Smile Associated Financial Planner	Rajesh Koradia	Wealth & Investment Advisory	+91 98303 XXXXX		ra•••••••••••••••@yahoo.co.in	20A, Sarat Bose Road, Pooja Apartments, Flat A1	Kolkata	700020
60	Sm Wealth Advisors Pvt. Ltd	Ranjit Mazumdar	Wealth & Investment Advisory	+91 93398 XXXXX	033-3301XXXX		52/E, Ballygunge Circular Road, Oppsite Ballygunge Science College	Kolkata	700019

Questions

Is this a list of HNI clients?

No. It lists the businesses that look after HNIs' money (wealth managers, family offices, PMS providers, investment advisers and financial planners). Starleads doesn't sell personal HNI lists.

How many HNI wealth managers and advisory firms are there in India?
This list has 5,955 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients across India with contact details, 97% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of HNI wealth managers and advisory firms in India?
Download this list in Excel: 5,955 contacts, 97% with a mobile number and 38% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which cities in India have the most HNI wealth managers and advisory firms?
Mumbai (4,196), Delhi (274), Pune (176), Bengaluru (175) and Vadodara (158).

Is there a free HNI wealth managers and advisory firms list PDF for India?
Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.