

HNI Wealth Managers & Advisory Firms in Gujarat: contact list (free sample PDF)

301 contacts · 97% with mobile numbers · 35% with emails · 31% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 301 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Gujarat with contact details. 97% have a mobile number, 35% an email address, 31% a landline and 7% a website. 98% come with a street address, 79% with the contact person's name and 92% with a PIN code.

These are firms, not their clients: the wealth managers, family offices, portfolio managers and investment advisers that serve high-net-worth individuals.

They are spread over 5 cities and towns; the most are in Vadodara (158), Surat (90) and Ahmedabad (38), followed by Rajkot, Bhavnagar and Anand.

Gujarat's list is the 3rd largest of the 3 states with a HNI wealth managers and advisory firms list in Starleads' data, after Maharashtra (4,410) and Delhi (306).

Get all 301 contacts in Excel: <https://starleads.in/data/hni-wealth-managers-advisory-firms-in-gujarat/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Ace Wealth Management Services	Parichay Shah	Wealth & Investment Advisory	+91 98250 XXXXX	079-2656XXXX	ac.....@yahoo.com	1 Shyamkunj Society, Manekbaug Hall Road, Near Ambavadi	Ahmedabad	380015
2	Amulya Wealth Management	M Jayaprakash	Wealth & Investment Advisory	+91 79268 XXXXX		mk...@rediffmail.com	A 304 Rudraprayag Tower ramdev Nagar, Satellite	Ahmedabad	380015
3	Bia Investment Advisors	Anil Bhambhani	Wealth & Investment Advisory	+91 79403 XXXXX		an.....@gmail.com	904. Satkar, Opp Tanishq, Off C.G. Road	Ahmedabad	380009
4	Brijesh Financial Planner	Brijesh Shah	Wealth & Investment Advisory	+91 79331 XXXXX		br.....@yahoo.co.in	Bidiwala Park Om Tower Ahmedabad, near Star Bajar	Ahmedabad	380015
5	Centric Wealth Advisors		Wealth & Investment Advisory	+91 99790 XXXXX	079-4032XXXX	di.....@centricwealth.in	607/B, Pinnacle Business Park, Corporate Road, Near Prahladnagar	Ahmedabad	380015
6	Forum Investment Advisory	Sanjay	Wealth & Investment Advisory	+91 98240 XXXXX		sa.....@gmail.com	20, Shubhlaxmi Complex, Near Sanghvi School	Ahmedabad	380009
7	Fortune Fincap & Wealth Management Services		Wealth & Investment Advisory	+91 99788 XXXXX	079-2663XXXX	ma.....@gmail.com	A/407, Titanium City Centre, Anand Nagar Road, Near Satellite	Ahmedabad	380015
8	Ghanshyam Patel Investment Advisory	Ghanshyam Patel	Wealth & Investment Advisory	+91 79275 XXXXX		gr.....@gmail.com	22, Rameshpark Society, Usmanpura, Near Hotel Fortune Landmark	Ahmedabad	380013
9	Kotak Wealth Management		Wealth & Investment Advisory	+91 79661 XXXXX		bh.....@kotak.com	713/714, Sakar 2, Ellisbridge Corner, Opposite Town Hall	Ahmedabad	380006

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10	Manglam Investment Advisory	Rushit Shah	Wealth & Investment Advisory	+91 79274 XXXXX	079-2745XXXX	ma*****@yahoo.co.in	B-3, Premkunj Society, Mirambika Road, Naranpura, Opposite Mirambika School	Ahmedabad	380013
11	Om Sai Wealth Management Services	Suresh J Naidu	Wealth & Investment Advisory	+91 79302 XXXXX		om*****@yahoo.co.in	Shop No A 11 Hari Om Complex, New C G Road, Opposite Chankya Plaza	Ahmedabad	382424
12	Patel Wealth Advisors Pvt. Ltd	Sachin Patel	Wealth & Investment Advisory	+91 84699 XXXXX	079-4004XXXX	ja***@patelwealth.com	Kamdheni Complex, Panjrapole Cross Road, Ahmedabad - 380006, Near Ambawadi	Ahmedabad	380015
13	R Sagar Financial Planning and Services		Wealth & Investment Advisory	+91 97276 XXXXX		sa*****@yahoo.co.in	201, Shany 2, In Lane of Honda Car Service Station, Near Hemkut Complex, Near Ashram Road	Ahmedabad	380009
14	Sarathi Financial Planning & Consultancy	Tushar	Wealth & Investment Advisory	+91 94289 XXXXX		sa*****@gmail.com	No. 202, Umiya Vijay Complex, Opposite Vodafone Store, Near Shivranjani Brts Bus Stop, Satellite	Ahmedabad	380009
15	Centrum Wealth Managers	K Anand	Wealth & Investment Advisory	+91 99524 XXXXX		an*****@rediffmail.com	No 43, Bharatheeswarar Colony Chennai Tamil Nadu 600024	Anand	
16	Stewart & Mackertich Wealth Management Limited	Mithughosh	Wealth & Investment Advisory	+91 93394 XXXXX		mi*****@yahoo.com	C/o- Lt. Puspa Ran Ghosh. P.o- Udayrajpur, Madhyamgram Vivekananda Sarani, Kol - 700129	Anand	
17	Dhav Raj Portfolio Management Service		Wealth & Investment Advisory	+91 93764 XXXXX		dh*****@yahoo.in	312, Surbhi Mall, Waghawadi Road	Bhavnagar	364001
18	Investment Advisor From Vishvamitra Bank		Wealth & Investment Advisory	+91 87694 XXXXX			Kalanala Road, Opp : Chandanbala	Bhavnagar	364001
19	Shri Mantangi Investment Advisory		Wealth & Investment Advisory	+91 98242 XXXXX			FF-36, Ashtvinayak Xity Mall, Waghavadi Road, Near Waghawadi Road	Bhavnagar	364002
20	Makhecha Investment Advisory Pvt. Ltd	Sona Varghese	Wealth & Investment Advisory	+91 94282 XXXXX		so*****@rediffmail.com		Gandhidham	
21	Money More Financial Planner	Jitendra Patel	Wealth & Investment Advisory	+91 99983 XXXXX		ji*****@yahoo.com	56, Nehru Nagar Society, Pij Road, Ramdev Temple	Nadiad	387002
22	Core Plus Financial Planning		Wealth & Investment Advisory	+91 94288 XXXXX	0281-245XXXX	pr*****@yahoo.com	Radhe-Krishna, 4, Amarnath Plot, B/h Mahila College, Near Kalawad Road	Rajkot	360007
23	Dng Wealth Management		Wealth & Investment Advisory		0281-304XXXX	dn*****@gmail.com	101 Shree Vardhman Trade Center, Phulchhab Chowk	Rajkot	360001
24	Mega Financial Planners	I B Gandhi	Wealth & Investment Advisory		0281-653XXXX	me***@megafina.in	Holiday Business Center, Opp Wockardt Hospital, Off Kalawad Road	Rajkot	360001
25	Soham Wealth Management Services		Wealth & Investment Advisory	+91 98246 XXXXX			536-Jimmy Tower, Near Godown Road	Rajkot	360002
26	Star Wealth Management Services		Wealth & Investment Advisory	+91 81406 XXXXX			724, Star Pllaza, Fulchhab Chowk, Near Sadarbazar Main Road	Rajkot	360001

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27	A To Z Investment Advisor	Anil Bhandari	Wealth & Investment Advisory	+91 98258 XXXXX		an.....@hotmail.com	2004, 2nd Floor, Jash Textile Market, Surat - 395002, Near Ring Road	Surat	395010
28	Adeshwar Investment	Jignesh	Wealth & Investment Advisory	+91 94267 XXXXX	0261-248XXXX	ji.....@hotmail.co m	Rangdarshan Society, B/6	Surat	395004
29	Ashish H Rana	Ashish	Wealth & Investment Advisory	+91 98795 XXXXX	0261-279XXXX	pi.....@yahoo.co.i n	34, Vastral	Surat	395009
30	Bhavik Kumar M Shah		Wealth & Investment Advisory	+91 74052 XXXXX	0261-279XXXX	bh.....@gmail.c om	5, Near Sagar Complex	Surat	395009
31	Dr Eam Wealth Financial Solutions	Vijay C Prajapati	Wealth & Investment Advisory	+91 94271 XXXXX	0261-231XXXX	pr.....@gmail.c om	4, Near Oppsite Madhav Baug Soc	Surat	395010
32	Jatin Rashmikan Reshamwala	Jatin	Wealth & Investment Advisory	+91 96625 XXXXX		jm.....@gmail .com	Sahaj Dham Raw House, 15, 22nd Cross Govindraj Nagar, Near Shurbhi Dairy	Surat	395009
33	Kishor Chagan Patel	Kishor Bhai Patel	Wealth & Investment Advisory	+91 98259 XXXXX	0261-274XXXX		Jash Laxmi Complex, H 21, B U Bhandari Industrial Estate, Near Girdhar Park Row House	Surat	395009
34	M N Vyas & Sons Company	Jigneshbhai	Wealth & Investment Advisory	+91 99245 XXXXX	0261-654XXXX	mn.....@yahoo.in	Royal Plaza, 211, Vijaya Bank Layout, Opposite Akhand Anand College	Surat	395004
35	MS Multiwealth Advisory Private Limited	Nirav Lekinwala	Wealth & Investment Advisory	+91 98258 XXXXX		hn.....@gmail.com	No. 45/A, Meher Park, Opposite Vanita Vishram Ground, Athwagate	Surat	395007
36	Manish R Shah	Manish	Wealth & Investment Advisory	+91 98241 XXXXX	0261-266XXXX	sh.....@yahoo. co.in	26, Fatima Nagar, Near Athwa Lin	Surat	395007
37	Micro Leasing & Funding Ltd	Prem	Wealth & Investment Advisory	+91 99099 XXXXX	0261-289XXXX	pr.....@yaho o.in	Nova Complex, 15, Mumbai Pune Road	Surat	394221
38	Moneytree Financial Planners	Sumit Nahata	Wealth & Investment Advisory	+91 98985 XXXXX		go.....@gmail.com	B-104, Surya Complex, Opp Sajni Complex, City Light Road Line 2: (optional)	Surat	395007
39	Piyush Investment Bureau	Ramesh	Wealth & Investment Advisory	+91 99043 XXXXX	0261-289XXXX		49	Surat	395009
40	Rachit Portfolio Management	Ajay	Wealth & Investment Advisory	+91 93279 XXXXX	0261-306XXXX	ra.....@gmail.com	M-3 Metro Tower, Near Kinnery Cinema	Surat	395002
41	Ravi Investor	Chetan Bhai	Wealth & Investment Advisory	+91 98253 XXXXX	0261-247XXXX	ra.....@gmail.co m	Urmi Apartment, 3rd Stage Peenya Industrial Estate, Opposite State Bank of India	Surat	395001
42	S B Investment	Nilkanth B Parekh	Wealth & Investment Advisory	+91 98254 XXXXX	0261-277XXXX	ni.....@gmail.co m	Ram Kutir Complex, 103/104 B, Kammagondanahalli	Surat	395009
43	Satish N Parekh	Satish	Wealth & Investment Advisory	+91 92279 XXXXX		sa.....@gmail.com	78, Citi Centre, K G Circle	Surat	395009
44	Smc Global Securites Ltd	Prashant Dave	Wealth & Investment Advisory	+91 97248 XXXXX	0261-392XXXX	pr.....@smcindia online.com	Empire State Building, 8th Floor, 801 8th, 100 Feet Road 5th Block	Surat	395002

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45	Turtle Wealth Management Pvt Ltd	Vibhati Arya	Wealth & Investment Advisory	+91 99099XXXXX		ro*****@yahoo.com	G-17, Itc Complex, Majurah Gate, Majura Gate, Near Vishvakarma Market	Surat	395002
46	Urmi Investment Consultancy	Dinesh Bhalawan	Wealth & Investment Advisory	+91 98241XXXXX	0261-321XXXX	bh*****@gmail.com	Centre Point, L 17	Surat	395002
47	Value Plus Investment Advisors Pvt Ltd		Wealth & Investment Advisory	+91 89809XXXXX	0261-235XXXX		1016, World Trade Centre, Near Ring Road	Surat	395002
48	Akshay Kamalbhai Bhatt	Akshay	Wealth & Investment Advisory	+91 98253XXXXX	0265-234XXXX	ak*****@yahoo.co.in	B-13	Vadodara	390007
49	Assured Wealth Management Company	Shailendra Saxena	Wealth & Investment Advisory	+91 99243XXXXX	0265-222XXXX	aw*****@yahoo.com	72 Paradise Complex, Beside, Rajeshree Cinema, Near Sayaji Ganj	Vadodara	390020
50	Chirayu H Gandhi	Chirayu	Wealth & Investment Advisory	+91 99090XXXXX	0265-241XXXX	re*****@yahoo.co.in	Navkar Vihar Duplex, 13/1, Near Yogini Hospital	Vadodara	390004
51	Creative Investment	Niraj	Wealth & Investment Advisory	+91 93754XXXXX	0265-235XXXX	ma*****@gmail.com	Kapil Tower, B-9, Cmh Road, Opposite Avishkar Complex	Vadodara	390012
52	Ethicare Financial Planner	Hitesh Vyas	Wealth & Investment Advisory	+91 94293XXXXX	0265-235XXXX	ep*****@gmail.com	789-4, Near Gotri Road	Vadodara	390021
53	Gaurang Investment	Mr Gaurang	Wealth & Investment Advisory	+91 98245XXXXX	0265-233XXXX	ga*****@gmail.com	Ground Floor, Amit Complex, 2, Ashok Nagar, Opp Panchratna Apartment near Ellora Park	Vadodara	390001
54	Global Exim Services	Upendra	Wealth & Investment Advisory	+91 98980XXXXX	0265-248XXXX	js*****@rediffmail.com	Paradise Complex, 304, Kiadb Indl Area	Vadodara	390005
55	Infrastructure Leasing & Financial Services Ltd	Nikul Jethwa	Wealth & Investment Advisory	+91 98256XXXXX	0265-645XXXX	ni*****@yahoo.com	Siddharth Complex, 141/144, R C Dutt Road	Vadodara	390022
56	Mangal Sandip Vaidya	Mangal S Vaidya	Wealth & Investment Advisory	+91 99747XXXXX	0265-232XXXX	ma*****@yahoo.com	Shrinathdham Duplex, 3, Marathalli Ring Road, Opp Pranav Complex	Vadodara	390007
57	Midland Corporation	Rajendra Dixit	Wealth & Investment Advisory	+91 98250XXXXX	0265-242XXXX	mi*****@yahoo.com	Amarnath Appartment, T-01, Near Sterling House	Vadodara	390001
58	Nehal Rameshchandra Panchal	Nehal	Wealth & Investment Advisory	+91 98795XXXXX	0265-233XXXX	ne*****@rediffmail.com	B/6, Near Tagore Nagar	Vadodara	390015
59	Zero One Sales Corporation	Parag Vyas	Wealth & Investment Advisory	+91 99780XXXXX	0265-236XXXX	sw*****@gmail.com	G 1 & 2, Taksh Complex 2, Vadodara - 390007, Opposite Shivani Society	Vadodara	390005
60	Akta Wealth Management	Manager	Wealth & Investment Advisory	+91 93274XXXXX			Hilla House, Tithal Road Cross Lane	Valsad	396001

Questions

Is this a list of HNI clients?

No. It lists the businesses that look after HNIs' money (wealth managers, family offices, PMS providers, investment advisers and financial planners). Starleads doesn't sell personal HNI lists.

How many HNI wealth managers and advisory firms are there in Gujarat?

This list has 301 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Gujarat with contact details, 97% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of HNI wealth managers and advisory firms in Gujarat?

Download this list in Excel: 301 contacts, 97% with a mobile number and 35% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which cities in Gujarat have the most HNI wealth managers and advisory firms?

Vadodara (158), Surat (90), Ahmedabad (38), Rajkot (6) and Bhavnagar (3).

Which state in India has the most HNI wealth managers and advisory firms?

In Starleads' data: Maharashtra (4,410), Delhi (306), Gujarat (301). Gujarat is 3rd of 3 states. These are the counts of contacts in each list, not an official census.

Is there a free HNI wealth managers and advisory firms list PDF for Gujarat?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.