

HNI Wealth Managers & Advisory Firms in Maharashtra: contact list (free sample PDF)

4,410 contacts · 98% with mobile numbers · 35% with emails · 13% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 4,410 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Maharashtra with contact details. 98% have a mobile number, 35% an email address, 13% a landline and 10% a website. 95% come with a street address, 50% with the contact person's name and 92% with a PIN code.

These are firms, not their clients: the wealth managers, family offices, portfolio managers and investment advisers that serve high-net-worth individuals.

They are spread over 6 cities and towns; the most are in Mumbai (4,196), Pune (176) and Thane (9), followed by Nagpur, Nashik and Navi Mumbai.

Maharashtra has the largest list of the 3 states with a HNI wealth managers and advisory firms list in Starleads' data, ahead of Delhi (306) and Gujarat (301).

Get all 4,410 contacts in Excel: <https://starleads.in/data/hni-wealth-managers-advisory-firms-in-maharashtra/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Arihant Capital Markets Ltd	Mr Niraj K. Anand(branch Mgr.)	Wealth & Investment Advisory		022-2870XXXX	ni•••@investors-world.com	5, 2nd Floor, Thakor Niwas, Above Tip-Top Hotel, Naupada	Gokhale Road	400066
2	Abchlor Investment Advisors (p) Ltd	Bhushanchandrakant Kasar	Wealth & Investment Advisory	+91 98235 XXXXX		bh••••••••••@yahooco.in		Jalgaon	
3	D Square Investment and Equity Portfolio Management	Manager	Wealth & Investment Advisory	+91 99875 XXXXX		de••••••••••@gmail.com	A/204 Riddhi Siddhi Apartment, New Omkar Chs	Kalyan	421203
4	Alternative Investment Advisory	M Jaya Shankar	Wealth & Investment Advisory		022-2857XXXX	sa••••••••@yahoo.co.in	Hillside Raheja Vihar, Off Chandivali Studio Road, Powai	Mumbai	400072
5	Arthashastra Financial Planners	Manager	Wealth & Investment Advisory	+91 98207 XXXXX	022-2862XXXX	ad••••@arthashastra.com	Shop No 18, V L Road, Jethwa Nagar, Kandivili West	Mumbai	400067
6	Ask Wealth Advisors (p) Ltd	Amirali Charania	Wealth & Investment Advisory	+91 72087 XXXXX	022-6613XXXX	ke••••••••@gmail.com	Shop No 4, 31 D Daulat Shirin Co-Operative Housing Society Limited, Shahid Bhagat Singh Road, Mumbai - 400005, Near Colaba	Mumbai	400025
7	B P Wealth Management (p) Ltd	Manish Shesha	Wealth & Investment Advisory		022-6159XXXX	it••••@bpwealth.com	Cama Building, Dalal Street, Fort	Mumbai	400001
8	Bajaj Capital	Purushottam Dabke	Wealth & Investment Advisory	+91 98670 XXXXX	040-2373XXXX	in••••@bajajcapital.com	8-3-945/A/6 Grnd Flr Mallesh Yadav Complex, Main Road, Ameerpet, Hyderabad - 500016	Mumbai	401104
9	Bp Wealth Management Pvt Ltd	Hemant	Wealth & Investment Advisory	+91 98985 XXXXX		he••••••••@gmail.com	Market Road 29	Mumbai	400001

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
10	Credit Suisse Consulting (india) (p) Ltd	Amit	Wealth & Investment Advisory	+91 93242 XXXXX	022-6777XXXX	he*****@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
11	Essvee Investment Advisors (p) Ltd	R Ramesh	Wealth & Investment Advisory		022-5630XXXX	ra*****@essvee.in	Free Press House, Nariman Point	Mumbai	400021
12	Everstone Investment Advisor (p) Ltd	Anindya Roy	Wealth & Investment Advisory		022-6642XXXX	ar*****@everstonecapital.com	F C H House, Ganpatrao Kadam Marg, Peninsula Corporate Park, Lower Parel (w)	Mumbai	400013
13	Fullerton Securities & Wealth Advisors Ltd	Jignesh Gajjar	Wealth & Investment Advisory		022-4222XXXX	ji*****@fullertonscurities.co.in	Durga Chambers, Veera Desai Road, Opp Agarwal Golden Chambers, Veera Industrial Estate, Andheri (w)	Mumbai	400058
14	I Wealth Management Pvt Ltd	Mr Bharat Jain(director- Weal	Wealth & Investment Advisory	+91 98196 XXXXX		bh*****@iwealthindia.com	Nariman Point Sangam Press Road 822, Tulsiani Chambers, Free Pr	Mumbai	400021
15	Impetus Wealth Management (p) Ltd	Ms Manu Nihalini	Wealth & Investment Advisory		022-4056XXXX	aj***@impetusindia.in	Film City Road, Yashodham Complex, Goregaon (e)	Mumbai	400063
16	Iris Investment Advisors (p) Ltd	Shivam Choudhary	Wealth & Investment Advisory		022-2639XXXX	sh*****@irisinvestment.com	Laxmi Mall, New Link Road, Laxmi Industrial Estate	Mumbai	400053
17	Kshitij Investment Advisory Company Ltd	Vizak Badhniwalla	Wealth & Investment Advisory		022-4043XXXX	vi*****@gmail.com	Fch House, Peninsula Corporate Park, G.K. Marg, Lo	Mumbai	400013
18	Ladderup Wealth Management (p) Ltd	Aditya Pathak	Wealth & Investment Advisory		022-4246XXXX	ad*****@ladderup.com	Madhu Kenj Av Hupashraya Lane, Off Juhu Lane, Andheri (w)	Mumbai	400058
19	Luhem Comprehensive Financial Planners		Wealth & Investment Advisory	+91 98190 XXXXX	022-2613XXXX	hi*****@luhem.com	B-404 Krishna Kunj, Malviya Road, Near Vile Parle East	Mumbai	400057
20	Mecklai Wealth Management	Zehera Mecklai	Wealth & Investment Advisory	+91 98211 XXXXX		ze*****@gmail.com	47, Shankar Sagar Sophia College Lane Breach Candy	Mumbai	400026
21	Miracle Wealth Management	Mr Bhaskar Saha(Proprietor)	Wealth & Investment Advisory	+91 97732 XXXXX	022-6529XXXX	bh*****@miracleentp.com	19, Room No 1 & 2, 1st Floor, Motiwala Mansion, Nadirsha Sukhia Street, Near Mahesh Lunch Home, Off Cawasji Patel Street, Fort	Mumbai	400001
22	Moat Wealth Advisors	Abhishek Gupta	Wealth & Investment Advisory	+91 98206 XXXXX	022-2570XXXX	mo*****@gmail.com	502, A Wing, Delphi Apartment, Hiranandani Garden, Above Uti Mutual Fund	Mumbai	400076
23	Naik Ventures Pvt Ltd Borivali W	Dinesh	Wealth & Investment Advisory	+91 99308 XXXXX	022-2860XXXX	no*****@gmail.com	Plot No 43/234, Gayatri Krupa, Sector No 6, Near Ambe Mata Mandir, Charkop Rdp 7, Kandivili West	Mumbai	400067
24	New Horizon Wealth Management (p) Ltd	Bipin Advani	Wealth & Investment Advisory		022-6654XXXX	bi*****@newhorizonfunds.com	Raheja Chambers, Nariman Point	Mumbai	400021
25	Plan Ahead Wealth Advisers Private Limited	Manager	Wealth & Investment Advisory	+91 97736 XXXXX		co*****@planahead.in	A- 401, Fairlink Center, Offside Andheri Link Road, Near Monginis Factory, Andheri West	Mumbai	400053
26	Platinumone Wealth Managers Ltd	Ratul Lahiri	Wealth & Investment Advisory		022-4200XXXX	ra*****@platinumone.co.in	Apple Plaza, Senapati Bapat Marg, Dadar (w)	Mumbai	400028

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27	Prime Gold Wealth Managment Services Pvt Ltd	Nilesh Ghia	Wealth & Investment Advisory	+91 98197 XXXXX	022-6570XXXX	pr*****@gmail.com	8, Vora Palace, M G Road, Next To Dena Bank	Mumbai	400067
28	Quest Investment Advisor (p) Ltd	Rishika	Wealth & Investment Advisory	+91 98200 XXXXX	022-2407XXXX		4 Patil Sainath Plaza, Near Railway Station, Mulund W, J N Road, Mumbai - 400080	Mumbai	400022
29	Ricoresearch Investment Advisor	Rajesh Awate	Wealth & Investment Advisory	+91 90294 XXXXX		ra*****@gmail.com	A-2, 1:1, Shri Ganesh C.H.S, Sector-28, Nerul(w), Navi	Mumbai	400706
30	Sharad S Gaikwad & Co	Dinesh	Wealth & Investment Advisory	+91 99202 XXXXX	022-2436XXXX	as***@rediffmail.com	33/901 Seawoods Est Nri Cmplx, Palm Beach Road, Navi	Mumbai	400703
31	Wisdom Wealth Manager	Girish Purohit	Wealth & Investment Advisory	+91 73031 XXXXX	022-3852XXXX	wi*****@yahoo.co.in	C/106, Nerul Station Complex, Navi , Above Ticket Counter	Mumbai	400706
32	Money Care Wealth Management		Wealth & Investment Advisory	+91 71222 XXXXX		am*****@rediff.com	301, Apurva Tower, Vardha Road, Chhatrapati Nagar	Nagpur	440015
33	Quantum Investment Advisors	Shriram Deshpande	Wealth & Investment Advisory	+91 98906 XXXXX		sh*****@rediffmail.com	123 Rachana Jheel Apts, F-102, South Ambazari Road, Subhash Nagar, Nagpur-440022	Nagpur	
34	Raviraj Wealth Management Pvt Ltd		Wealth & Investment Advisory	+91 71222 XXXXX		ra*****@yahoo.com	Vivekanand Nagar, Near Devnagar Square	Nagpur	440015
35	Think Wealth Managers	Sumitheda	Wealth & Investment Advisory	+91 98503 XXXXX		he*****@yahoo.com	116, Shrilaxmi Apartment, Shivaji Nagar, Nagpur - 440010	Nagpur	
36	Wealth Managers	Nilesh Bhattad	Wealth & Investment Advisory	+91 99754 XXXXX		we*****@gmail.com	Rajat Plaza Shop No 36 B Wing, Ghat Road, Opposite Pooja Dairy	Nagpur	440018
37	A Wealth Management Firm	Pravin Acharya	Wealth & Investment Advisory	+91 92252 XXXXX		pr*****@gmail.com		Nashik	
38	Finansys Wealth Advisors LLP		Wealth & Investment Advisory		0253-231XXXX	fi*****@gmail.com	Shop NO.1, Jagdish Sankul, Gangapur Road, Beside Hotel Saptarang	Nashik	422005
39	Kotak Securities(financial Planning Group)	Binu Nair	Wealth & Investment Advisory	+91 99607 XXXXX		bi*****@rediffmail.com	Flat NO.11, Swami Samarth Apt. Mahatma Nagar, Nasik-7	Nashik	
40	Parthi Wealth Management		Wealth & Investment Advisory	+91 73501 XXXXX		pa*****@rediffmail.com	1 F Wing Ichamani Row Bunglow, Ryan International School Dgp Nagar 1	Nashik	422101
41	Trinity Wealth Management Pvt Ltd		Wealth & Investment Advisory		0253-645XXXX		2nd Floor, Luthra Chambers, Above Abn Amro Bank, Krushi Nagar	Nashik	422005
42	Finvin Financial Planner	Mr Melvin Joseph	Wealth & Investment Advisory		022-3920XXXX	me*****@gmail.com	Shop No 10, Grnd Floor, Olive Excel Chs Ltd, Plot No 16, Sector 42, Nerul	Navi Mumbai	400706
43	Idea Investment Advisors Pvt Ltd	Nehal Surve	Wealth & Investment Advisory	+91 96194 XXXXX		ne*****@yahoo.com	Navi Mumbai Maharashtra 400703	Navi Mumbai	
44	Manushri Wealth Management	Pramod	Wealth & Investment Advisory	+91 92209 XXXXX		ma*****@gmail.com	Shop No 6, Pushpsandeep Chs, Plot No 2, Sector No 9, Near Kamothe	Navi Mumbai	410206
45	Prudent Bull Wealth Management		Wealth & Investment Advisory	+91 98920 XXXXX	022-3910XXXX	gl*****@hotmail.com	Sadguru Plaza 1st Floor Office No 25 Plot No 50, Near Seawoods	Navi Mumbai	400706

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46	Value Wealth Advisory Services	Manger	Wealth & Investment Advisory	+91 98205XXXX			29, Shelter Arcade Opposite D'mart Super Store Sector 42 Seawoods (w)	Navi Mumbai	400706
47	Almondz Global Securities Ltd	Deepak	Wealth & Investment Advisory	+91 94220XXXX	020-3253XXXX	pr*****@almondz.com	Shree Shailya Apartment, 1170	Pune	411030
48	M Power Investment	Naresh Gandhi	Wealth & Investment Advisory	+91 93710XXXX	020-2421XXXX	em*****@yahoo.co.in	Rajdhani Complex, 820, Dr Rajkumar Road, Near Shankar Maharaj Mhala	Pune	411043
49	Midas Touch	Mrs Neelam	Wealth & Investment Advisory	+91 93250XXXX	020-2553XXXX	in****@themidastouch.in	1201/11, 4th Cross, Doddanna	Pune	411004
50	Money Talk Financial Planners	Priya Konde Vaidehi Bhagwat	Wealth & Investment Advisory	+91 98504XXXX	020-6682XXXX	mo*****@gmail.com	Orange Life, Office NO.1, Sus Road, Opposite Datta Temple	Pune	411021
51	Sapient Wealth Advisors & Brokers Private Limited	Janak Shah	Wealth & Investment Advisory	+91 96899XXXX		se*****@sapientwealth.co.in	Ganeshri, 111/10B, Erandavane 14th Lane, Prabhat Road	Pune	411004
52	Thousand Lights Wealth Advisory Services	MS Arti Kulkarni	Wealth & Investment Advisory	+91 99755XXXX	020-2543XXXX	th*****@rediffmail.com	Nalinee Apartments, Off Karve Road (SBI Erandwana Bylane)	Pune	411004
53	Crystal Wealth Management Pvt. Ltd	Mahesh Shinde	Wealth & Investment Advisory	+91 77218XXXX		st*****@gmail.com	Crystal Wealth Management Pvt. Ltd. / Shreenath / 166 / B 1ST Floor / Behind Sfc Mega Mall	Sangli	416416
54	Shubham Investment	Mr Niraj Kasliwal	Wealth & Investment Advisory	+91 93707XXXX		ni*****@yahoo.com	Saraf Bazar A/p Kopargaon, Dist: Ahmednagar	Saraf Bazar	423601
55	Abhay Vaidya Financial Planning and Risk Management Consultancy	Manager	Wealth & Investment Advisory	+91 97029XXXX		va*****@gmail.com	Shop NO.6, Siddhant Apartment, Opposite Apna Bank, Bhaskar Colony	Thane	400602
56	Akshaya Wealth Advisers Private Limited	Girija Khurana	Wealth & Investment Advisory	+91 98200XXXX		ch*****@gmail.com	1st Floor, St. Jude Building, Kopri Colony	Thane	400603
57	Crest Financial Planners	Devendra Nimkar	Wealth & Investment Advisory	+91 93225XXXX		cr*****@gmail.com	201 Navnath Prasad	Thane	400601
58	Milind Portfolio Management	Mr Milind Sawant	Wealth & Investment Advisory	+91 98219XXXX		mi*****@yahoo.com	B 202 Sarweshwar Complex, Indira Nagar, Behind Rajpark, Kalwa	Thane	400605
59	Sns Wealth Advisors	Manager	Wealth & Investment Advisory	+91 90290XXXX		in***@snswealth.com	202, 2nd Floor, Shree Ganesh Building, Near Axis Bank, Uthalsar	Thane	400601
60	Bonvista Financial Planners Limited		Wealth & Investment Advisory	+91 93714XXXX				Unmesh Deshmukh	

Questions

Is this a list of HNI clients?

No. It lists the businesses that look after HNIs' money (wealth managers, family offices, PMS providers, investment advisers and financial planners). Starleads doesn't sell personal HNI lists.

How many HNI wealth managers and advisory firms are there in Maharashtra?

This list has 4,410 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Maharashtra with contact details, 98% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of HNI wealth managers and advisory firms in Maharashtra?

Download this list in Excel: 4,410 contacts, 98% with a mobile number and 35% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which cities in Maharashtra have the most HNI wealth managers and advisory firms?

Mumbai (4,196), Pune (176), Thane (9), Nagpur (7) and Nashik (7).

Which state in India has the most HNI wealth managers and advisory firms?

In Starleads' data: Maharashtra (4,410), Delhi (306), Gujarat (301). Maharashtra is 1st of 3 states. These are the counts of contacts in each list, not an official census.

Is there a free HNI wealth managers and advisory firms list PDF for Maharashtra?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.