

HNI Wealth Managers & Advisory Firms in Mumbai: contact list (free sample PDF)

4,196 contacts · 98% with mobile numbers · 34% with emails · 12% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 4,196 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Mumbai, Maharashtra with contact details. 98% have a mobile number, 34% an email address, 12% a landline and 10% a website. 95% come with a street address, 49% with the contact person's name and 92% with a PIN code.

These are firms, not their clients: the wealth managers, family offices, portfolio managers and investment advisers that serve high-net-worth individuals.

Where a locality is given, most are in Fort (388), Borivali West (210) and Andheri East (146), followed by Nariman Point, Andheri West and Mulund West.

Get all 4,196 contacts in Excel: <https://starleads.in/data/hni-wealth-managers-advisory-firms-in-mumbai/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Ahura Realtors	Mrs Kaveeta Dastur	Wealth & Investment Advisory	+91 98191XXXX	022-2380XXXX	ka.....@gmail.com	Jai Maharashtra Nagar, 90 Feet Road, Ghatkopar E, Mumbai - 400075	Mumbai	400028
2	Ajmera Investment Consultants	Mr Pankaj Ajmera	Wealth & Investment Advisory	+91 98337XXXX	022-2801XXXX	aj.....@hotmail.com	18 B Vinochem Ind, Panchal Nagar, Goddev Road, Bhayandar E, 401105	Mumbai	400092
3	Alternative Investment Advisory	M Jaya Shankar	Wealth & Investment Advisory		022-2857XXXX	sa.....@yahoo.co.in	Hillside Raheja Vihar, Off Chandivali Studio Road, Powai	Mumbai	400072
4	Aneri Invest Avenues Family Welfare & Wealth Management Co	Paresh S. Shah	Wealth & Investment Advisory	+91 93232XXXX		an.....@hotmail.com	304, Golden Rose, Data Mandir Cross Road, Dahanukarwadi Kandivali West	Mumbai	400067
5	Arthashastra Financial Planners	Manager	Wealth & Investment Advisory	+91 98207XXXX	022-2862XXXX	ad....@arthashastra.co	Shop No 18, V L Road, Jethwa Nagar, Kandivili West	Mumbai	400067
6	Ask Wealth Advisors (p) Ltd	Amirali Charania	Wealth & Investment Advisory	+91 72087XXXX	022-6613XXXX	ke.....@gmail.com	Shop No 4, 31 D Daulat Shirin Co-Operative Housing Society Limited, Shahid Bhagat Singh Road, Mumbai - 400005, Near Colaba	Mumbai	400025
7	B P Wealth Management (p) Ltd	Manish Shesha	Wealth & Investment Advisory		022-6159XXXX	it....@bpwealth.com	Cama Building, Dalal Street, Fort	Mumbai	400001
8	Bajaj Capital	Purushottam Dabke	Wealth & Investment Advisory	+91 98670XXXX	040-2373XXXX	in....@bajajcapital.com	8-3-945/A/6 Grnd Flr Mallesh Yadav Complex, Main Road, Ameerpet, Hyderabad - 500016	Mumbai	401104
9	Bluechip Corporate Investment Centre Ltd	Ram Tamodkar	Wealth & Investment Advisory	+91 98928XXXX		ma.....@bluechipindia.co.in	No. 5	Mumbai	400093

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10	Bp Wealth Management Pvt Ltd	Hemant	Wealth & Investment Advisory	+91 98985 XXXXX		he*****@gmail.com	Market Road 29	Mumbai	400001
11	Cover All	Jyoti	Wealth & Investment Advisory	+91 93232 XXXXX	022-3290XXXX	co*****@rediffmail.com	Mahila Sang Building 2nd Floor, Subhash Road, Vile Parle E, Mumbai - 400057	Mumbai	400002
12	Credit Suisse Consulting (india) (p) Ltd	Amit	Wealth & Investment Advisory	+91 93242 XXXXX	022-6777XXXX	he*****@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
13	Cyrline Investment Services	Cyril Fernandes	Wealth & Investment Advisory	+91 98213 XXXXX	022-2895XXXX	cy*****@rediffmail.com	Akshar Apartment, Shop No 1, Bara Chawl No 10 Sun Mill Lane, Near Eksar Talao	Mumbai	400091
14	Dhs Trtrue Wealth Management Consultancy Pvt. Ltd	Hitesh	Wealth & Investment Advisory	+91 98197 XXXXX		in***@dhstrtruewealth.com	Office No. 3, Near ICICI Bank	Mumbai	400053
15	Dushyant V Shah	Mr Dushyant Shah	Wealth & Investment Advisory	+91 93243 XXXXX	022-2806XXXX	du*****@rediffmail.com	B 3/4 Shiv Parvati, Malad W, Mumbai - 400064	Mumbai	400020
16	Essvee Investment Advisors (p) Ltd	R Ramesh	Wealth & Investment Advisory		022-5630XXXX	ra****@essvee.in	Free Press House, Nariman Point	Mumbai	400021
17	Everstone Investment Advisor (p) Ltd	Anindya Roy	Wealth & Investment Advisory		022-6642XXXX	ar***@everstonecapital.com	F C H House, Ganpatrao Kadam Marg, Peninsula Corporate Park, Lower Parel (w)	Mumbai	400013
18	Fern Wealth Advisors Private Ltd		Wealth & Investment Advisory	+91 98300 XXXXX	022-6555XXXX	fe*****@gmail.com	1703, Kesar Sympohony, Plot No 29, Kharghar, Navi , Sector No 19	Mumbai	410210
19	Focus Consultancy & Services Pvt Ltd	Suresh	Wealth & Investment Advisory	+91 98331 XXXXX	022-6521XXXX	fo*****@yahoo.co.in	60	Mumbai	400050
20	Fullerton Securities & Wealth Advisors Ltd	Jignesh Gajjar	Wealth & Investment Advisory		022-4222XXXX	ji*****@fullertonscurities.co.in	Durga Chambers, Veera Desai Road, Opp Agarwal Golden Chambers, Veera Industrial Estate, Andheri (w)	Mumbai	400058
21	Genworth Wealth Management	Mr Tariq Anwar(proprietor), Mr Sachin	Wealth & Investment Advisory	+91 97693 XXXXX	022-6155XXXX	ge*****@gmail.com	506, Crescent Tower, Andheri West, Off New Link Road, Opposite Infiniti Mall, Lokha	Mumbai	400053
22	Henry Lobo Financial Planner	Mr Henry V Lobo	Wealth & Investment Advisory	+91 90223 XXXXX	022-6573XXXX	he*****@rediffmail.com	Building No 4, Flat No 276, S Lanjekar Marg, Kala Chowki, Abhyudaya Nagar	Mumbai	400033
23	Heta Investment Consultant	Mr Vikas Vadgada	Wealth & Investment Advisory	+91 98202 XXXXX	022-6507XXXX	vi*****@rediffmail.com	J N Road, Masjid, Mumbai - 400003	Mumbai	400092
24	Horizon Financial Planner	Sheetal Toke	Wealth & Investment Advisory	+91 98337 XXXXX		sh*****@horizonfp.in	Shop No. 7, Bulding No. 64, near Abhyudaya Bank Kurla East	Mumbai	400024
25	I Nivesh Wealth Advisory Services		Wealth & Investment Advisory	+91 89760 XXXXX	022-6534XXXX	co*****@inivesh.com	2011, C Wing, 2nd Flr, Station Plaza Building, Near Railway Station	Mumbai	400078
26	I Wealth Management Pvt Ltd	Mr Bharat Jain(director- Weal	Wealth & Investment Advisory	+91 98196 XXXXX		bh*****@iwealthindia.com	Nariman Point Sangam Press Road 822, Tulsiani Chambers, Free Pr	Mumbai	400021

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27	Impetus Wealth Management (p) Ltd	Ms Manu Nihalini	Wealth & Investment Advisory		022-4056XXXX	aj•••@impetusindia.in	Film City Road, Yashodham Complex, Goregaon (e)	Mumbai	400063
28	India Capital Research & Advisors Pvt Ltd	Sreeram Viswamani	Wealth & Investment Advisory	+91 98205 XXXXX	022-2670XXXX	sr•••••@rediffmail.com	A 1/4, Sai Layout Konappanagrahara	Mumbai	400058
29	Investment Center	Anil Shah	Wealth & Investment Advisory	+91 93232 XXXXX	022-2832XXXX	ac•••••@investmentcentre.in	3rd Floor, Vertex Vikas Building, 105/A, 1st Main, 5th Cross, Timber Layout Mysore Road, Above Khyber Restaurant	Mumbai	400069
30	Investment Highway	Sarita	Wealth & Investment Advisory	+91 98925 XXXXX	022-2490XXXX	in••••••••@gmail.com	R No 2 1st Flr Ashtavinayak Nivas, Rawal Pada Ganesh Nagar, W E Highway, Dahisar, Mumbai - 400068	Mumbai	400066
31	Iris Investment Advisors (p) Ltd	Shivam Choudhary	Wealth & Investment Advisory		022-2639XXXX	sh•••••@irisinvestment.com	Laxmi Mall, New Link Road, Laxmi Industrial Estate	Mumbai	400053
32	K R Choksey Shares & Securities (dalal Street)	Zaheer	Wealth & Investment Advisory	+91 98209 XXXXX	022-6653XXXX		F-20 Nanddham Indl Est, Marol, Andheri E, 400059	Mumbai	400058
33	Ketan V Shah	Divya	Wealth & Investment Advisory	+91 98204 XXXXX	022-6666XXXX	ke••••••••@rediffmail.com	A 1/201 Tarangan Pleasant Park, Mira Bhyander Road, Mira Road, Thane - 401107	Mumbai	400050
34	Kishor Rupchand Raisinghani	Mr Kishore Raisinghani	Wealth & Investment Advisory	+91 92232 XXXXX	022-2643XXXX	ki••••••••••••••@yahooco.in	Shop No 5/6/7/8 Jayant Co Op Housing Society, Appasahe Marathe Marg, Prabhadevi, Mumbai - 400025	Mumbai	400050
35	Kshitij Investment Advisory Company Ltd	Vizak Badhniwalla	Wealth & Investment Advisory		022-4043XXXX	vi••••••••••••••@gmail.com	Fch House, Peninsula Corporate Park, G.K. Marg, Lo	Mumbai	400013
36	Ladderup Wealth Management (p) Ltd	Aditya Pathak	Wealth & Investment Advisory		022-4246XXXX	ad•••••@ladderup.com	Madhu Kenj Av Hupashraya Lane, Off Juhu Lane, Andheri (w)	Mumbai	400058
37	Luhem Comprehensive Financial Planners		Wealth & Investment Advisory	+91 98190 XXXXX	022-2613XXXX	hi•••••••@luhem.com	B-404 Krishna Kunj, Malviya Road, Near Vile Parle East	Mumbai	400057
38	Mahavir Investment Consultant & Financial Planner	Nikhil Dedhia	Wealth & Investment Advisory	+91 98703 XXXXX		ni•••••••••••@yahoo.com	Ramchandra Niwas, Char Rasta, Dombivli East, Thane, Opp Phadke Watch Centre	Mumbai	421201
39	Mecklai Wealth Management	Zehera Mecklai	Wealth & Investment Advisory	+91 98211 XXXXX		ze•••••••••••@gmail.com	47, Shankar Sagar Sophia College Lane Breach Candy	Mumbai	400026
40	Miracle Wealth Management	Mr Bhaskar Saha (Proprietor)	Wealth & Investment Advisory	+91 97732 XXXXX	022-6529XXXX	bh•••••••••••@miracleentp.com	19, Room No 1 & 2, 1st Floor, Motiwala Mansion, Nadirsha Sukhia Street, Near Mahesh Lunch Home, Off Cawasji Patel Street, Fort	Mumbai	400001
41	Moat Wealth Advisors	Abhishek Gupta	Wealth & Investment Advisory	+91 98206 XXXXX	022-2570XXXX	mo••••••••••@gmail.com	502, A Wing, Delphi Apartment, Hiranandani Garden, Above Uti Mutual Fund	Mumbai	400076
42	Naik Ventures Pvt Ltd Borivali W	Dinesh	Wealth & Investment Advisory	+91 99308 XXXXX	022-2860XXXX	no••••••••••@gmail.com	Plot No 43/234, Gayatri Krupa, Sector No 6, Near Ambe Mata Mandir, Charkop Rdp 7, Kandivili West	Mumbai	400067

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43	New Horizon Wealth Management (p) Ltd	Bipin Advani	Wealth & Investment Advisory		022-6654XXXX	bi•••@newhorizonfunds.com	Raheja Chambers, Nariman Point	Mumbai	400021
44	Nimoli Investments	Vicky Shah	Wealth & Investment Advisory	+91 99205 XXXXX	022-2864XXXX	th•••••••@yahoo.com	Arihant Cmplx, Opp Sagar Petrol Pump, Western Express Highway Sativali, Vasai E, 401208	Mumbai	400092
45	Om Investment	Suresh N Patil	Wealth & Investment Advisory	+91 93246 XXXXX	022-3246XXXX	su•••••••••@gmail.com	B/18, Agarwal Market, Monghibai Road, Vile Parle E, Mumbai - 400057	Mumbai	400068
46	Plan Ahead Wealth Advisers Private Limited	Manager	Wealth & Investment Advisory	+91 97736 XXXXX		co•••••@planahead.in	A- 401, Fairlink Center, Offside Andheri Link Road, Near Monginis Factory, Andheri West	Mumbai	400053
47	Platinumone Wealth Managers Ltd	Ratul Lahiri	Wealth & Investment Advisory		022-4200XXXX	ra•••••••••@platinumone.co.in	Apple Plaza, Senapati Bapat Marg, Dadar (w)	Mumbai	400028
48	Prime Gold Wealth Managment Services Pvt Ltd	Nilesh Ghia	Wealth & Investment Advisory	+91 98197 XXXXX	022-6570XXXX	pr•••••••••@gmail.com	8, Vora Palace, M G Road, Next To Dena Bank	Mumbai	400067
49	Prudent Corporate Advisory Services	MS Suruchi Rastogi	Wealth & Investment Advisory	+91 99870 XXXXX	022-6515XXXX	sh•••••@prudentcorporat.e.com	Shop No 1 Patil Bhoier Apts, Manpada Road, Dombivili Indl Area, Thane - 421203	Mumbai	400069
50	Quest Investment Advisor (p) Ltd	Rishika	Wealth & Investment Advisory	+91 98200 XXXXX	022-2407XXXX		4 Patil Sainath Plaza, Near Railway Station, Mulund W, J N Road, Mumbai - 400080	Mumbai	400022
51	Rajiv Khanna & Associates	Mr Rajiv D Khanna	Wealth & Investment Advisory	+91 98205 XXXXX	022-2342XXXX	ra•••••••@vsnl.net	2 Gr Flr, Kusumanjali Building, Gokhale Road, Naupada W Thane, Thane - 400602	Mumbai	400004
52	Richwell Wealth Advisors	Santosh	Wealth & Investment Advisory	+91 99208 XXXXX	022-6446XXXX	rj•••••••••••••••@gmail.com	Shop No 5, near Gurudev Hotel	Mumbai	400014
53	Ricoresearch Investment Advisor	Rajesh Awate	Wealth & Investment Advisory	+91 90294 XXXXX		ra•••••••••••@gmail.com	A-2, 1:1, Shri Ganesh C.H.S, Sector-28, Nerul(w), Navi	Mumbai	400706
54	S E Investments Ltd		Wealth & Investment Advisory	+91 99874 XXXXX	022-4228XXXX	sa•••••••@seil.in	6th Floor, Old Airport Road, Konena Agrahara	Mumbai	400093
55	Saswat Wealth Managenent Services	Manager	Wealth & Investment Advisory	+91 99675 XXXXX	022-3855XXXX	sw•••••••••••@yahoo.com	423 Midas, Sahar Plaza, Andheri Kurla Road, Near Andheri East	Mumbai	400059
56	Satyam Investments	Anil Thakkar	Wealth & Investment Advisory	+91 98338 XXXXX	022-6576XXXX	jj•••••••••••@rediffmail.com	No. 599, Ground Floor, Near Mageshwari Bhavan	Mumbai	400071
57	Sharad S Gaikwad & Co	Dinesh	Wealth & Investment Advisory	+91 99202 XXXXX	022-2436XXXX	as•••••@rediffmail.com	33/901 Seawoods Est Nri Cmplx, Palm Beach Road, Navi	Mumbai	400703
58	Trustplutus Wealth Managers (india) (p) Ltd	Abhishek Sipani	Wealth & Investment Advisory		022-4084XXXX	ab•••••••••••@gmail.com	Balarama Building, Bandra Kurla Complex, Bandra Eas	Mumbai	400051
59	Wisdom Wealth Manager	Girish Purohit	Wealth & Investment Advisory	+91 73031 XXXXX	022-3852XXXX	wi••••••~•••••@yahoo.co.in	C/106, Nerul Station Complex, Navi , Above Ticket Counter	Mumbai	400706
60	Your Trustworthy Financial Planner	Sujit Shah	Wealth & Investment Advisory	+91 98192 XXXXX	022-2684XXXX	sh•••••••@gmail.com	701, Crystal Tower Chs, Off. M. V. Road, Opp Natraj Studio, Opp Lan	Mumbai	400069

Questions

Is this a list of HNI clients?

No. It lists the businesses that look after HNIs' money (wealth managers, family offices, PMS providers, investment advisers and financial planners). Starleads doesn't sell personal HNI lists.

How many HNI wealth managers and advisory firms are there in Mumbai?

This list has 4,196 wealth managers, family offices, PMS and investment advisory firms that serve HNI clients in Mumbai, Maharashtra with contact details, 98% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of HNI wealth managers and advisory firms in Mumbai?

Download this list in Excel: 4,196 contacts, 98% with a mobile number and 34% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which areas of Mumbai have the most HNI wealth managers and advisory firms?

Fort (388), Borivali West (210), Andheri East (146), Nariman Point (144) and Andheri West (140).

Is there a free HNI wealth managers and advisory firms list PDF for Mumbai?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.