

Investment Advisers & Financial Planners in India: contact list (free sample PDF)

6,141 contacts · 97% with mobile numbers · 35% with emails · 19% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 6,141 investment advisers & financial planners across India with contact details. 97% have a mobile number, 35% an email address, 19% a landline and 9% a website. 95% come with a street address, 51% with the contact person's name and 91% with a PIN code.

They cover 23 states and 42 cities. The most are in Maharashtra (4,817), Gujarat (324) and Delhi (265), followed by Rajasthan, Karnataka and Tamil Nadu; the top cities are Mumbai, Delhi and Vadodara.

The three biggest states hold 88% of them; the other 20 share the rest.

By category, the biggest groups are Investment Consultants (3,891), Investment Advisors (1,185) and Investment Advisers (852).

Get all 6,141 contacts in Excel: <https://starleads.in/data/investment-advisers-financial-planners-all-india/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Industrial Credit & Investment Corporation of India	Sanjeev Mahndiratta	Investment Advisors	+91 99888 XXXXX	0172-508XXXX	sa.....@icicibank.com	SCO 145, Main Road	Chandigarh	160002
2	Life Insurance & Investment Consultant	Ashutosh Sood	Investment Advisers	+91 98141 XXXXX	0172-262XXXX	as.....@gmail.com	Booth No 1, Near Sector 16D	Chandigarh	160015
3	Neeta Rana	Rana	Investment Advisors	+91 98728 XXXXX		ne.....@yahoo.co.in	3296/I, Navneet Park Opp Ketav Petrol	Chandigarh	160001
4	Rnis College of Financial Planning		Investment Advisers	+91 98141 XXXXX	0172-270XXXX	an.....@gmail.com	SCO 1-2-3, 3rd Floor, Sector -17B, Above SBI Treasury	Chandigarh	160017
5	Wealth Doctor Investment Advisors Pvt. Ltd	Manager	Investment Advisers	+91 92160 XXXXX		ma....@wealthdoctor.in	SCO No. 50-51, Lower Level Industrial Area Phase II	Chandigarh	160022
6	Bull Brothers	Devender Jain	Investment Advisors	+91 93100 XXXXX	011-2250XXXX	bu.....@yahoo.co.com	2nd Floor, 159 Madhuban	Delhi	110092
7	Financial Investment Advisor	Deepak Malhotra	Investment Advisers	+91 97119 XXXXX	011-2258XXXX	de.....@yahoo.com	No. C-56/X-2, near Dilshad Garden Post Office Dilshad Garden	Delhi	110095
8	Gupta Insurance & Investment Advisor	Seema Gupta	Investment Advisers	+91 98680 XXXXX		gu.....@yahoo.in	D-875, Netaji Nagar, Near Leela Palace, Suvidha Mkt	Delhi	110023
9	Metro Financial & Investment Consultant	Kuljeet	Investment Advisers	+91 98101 XXXXX	011-4729XXXX	ku.....@metrortc.com	1026/17, Near Karol Bagh	Delhi	110005
10	Taneja Insurance & Investment Consultant	S.K. Taneja	Investment Advisers	+91 98101 XXXXX	011-2760XXXX	s.....@gmail.com	No. 21, near Timarpur Police Station Civil Lines Delhi 110054	Delhi	110009

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
11	Astha Insurance and Investment Consultancy	Sanjay Patel	Investment Advisers	+91 79304XXXX		sa.....@yahoo.com	F-11, 2nd Floor, Moon Light Complex, Drive in Road, Memnagar, Opp Gurukul	Ahmedabad	380052
12	Batter Insurance & Investment Consultancy	Nilesh Jain	Investment Advisers	+91 79275XXXX	079-2750XXXX	ni.....@gmail.com	C-409, Supath Complex-2, N/r, Sentron Hotel Wadaj	Ahmedabad	380013
13	Foram Investment Advisory	Sanjay	Investment Advisers	+91 98240XXXX		sa.....@gmail.com	20, Shubhlaxmi Complex, Near Sanghvi School	Ahmedabad	380009
14	Ghanshyam Patel Investment Advisory	Ghanshyam Patel	Investment Advisers	+91 79275XXXX		gr.....@gmail.com	22, Rameshpark Society, Usmanpura, Near Hotel Fortune Landmark	Ahmedabad	380013
15	Manglam Investment Advisory	Rushit Shah	Investment Advisers	+91 79274XXXX	079-2745XXXX	ma.....@yahoo.co.in	B-3, Premkunj Society, Mirambika Road, Naranpura, Opposite Mirambika School	Ahmedabad	380013
16	Ashish H Rana	Ashish	Investment Advisers	+91 98795XXXX	0261-279XXXX	pi.....@yahoo.co.in	34, Vastral	Surat	395009
17	Mohit Goyal Insurance & Investment Consultant	Radhey Shyam	Investment Advisers	+91 81282XXXX		dr.....@gmail.com	Gc 1st Floor, West Field Shopping Center, Near Ram Chowk, Near Ghoddod Road	Surat	395007
18	Moneytree Financial Planners	Sumit Nahata	Investment Advisers	+91 98985XXXX		go.....@gmail.com	B-104, Surya Complex, Opp Sajni Complex, City Light Road Line 2: (optional)	Surat	395007
19	Smc Global Securites Ltd	Prashant Dave	Investment Advisers	+91 97248XXXX	0261-392XXXX	pr.....@smcindiaonline.com	Empire State Building, 8th Floor, 801 8th, 100 Feet Road 5th Block	Surat	395002
20	Urmi Investment Consultancy	Dinesh Bhalawan	Investment Advisers	+91 98241XXXX	0261-321XXXX	bh.....@gmail.com	Centre Point, L 17	Surat	395002
21	Ankit Insurance and Investment Consultancy	Neena B Desai	Investment Advisers	+91 98240XXXX	0265-263XXXX	bi.....@hotmail.com	Madhuvan 3, Rajendra Society, Manjalpur Road, Opposite Lg Showroom	Vadodara	390011
22	Global Exim Services	Upendra	Investment Advisers	+91 98980XXXX	0265-248XXXX	js.....@rediffmail.com	Paradise Complex, 304, Kiadb Indl Area	Vadodara	390005
23	Insurance & Investment Advisors	Mr Devang Shah	Investment Advisers	+91 98251XXXX	0265-243XXXX	de.....@yahoo.co.in	Shree Dwarkesh Complex, GF/2, 92-A, Hanuman Road	Vadodara	390007
24	Piplodwala Investment Consultant	Zuzar Piplodwala	Investment Advisers	+91 98254XXXX		in...@piplodwala.com	30 Silver Rock 2nd Floor, Makarpura Road, Near Makarpura	Vadodara	390014
25	Value Plus Investment Advisors Pvt Ltd	H P Shah	Investment Advisers	+91 98250XXXX	0265-662XXXX	in...@valueplusinv.com	GF-428, Productivity House, Ground Floor, Bpc Road	Vadodara	390007
26	Allegro Capital Pvt Ltd	Mr Kuleshwar Singh	Investment Advisors	+91 98864XXXX	080-6707XXXX	ma.....@allegroadvisors.com	9th Floor, The Residency, 2, 1st Main, 1st A Cross, Ckc Garden	Bengaluru	560025
27	Bluechip Corporate Investment Centre Ltd	Raghav Poojari	Investment Advisors	+91 96202XXXX	080-6667XXXX	ma.....@bluechipindia.co.in	10, Near Microland	Bengaluru	560034
28	Fraunhofer	Anandi V Iyer	Investment Advisors	+91 98455XXXX	080-4096XXXX	an.....@fraunhofer.in	Prestige Meridian II Towers, 901 902 30, Sector 22 B	Bengaluru	560001
29	Gavera Finance & Investment Consultancy Services	Ganesh	Investment Advisers	+91 98800XXXX	080-2321XXXX	ga.....@yahoo.com	4, Shimlapuri, Behind Attiguppe	Bengaluru	560040

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30	Sieco Engineers Pvt Ltd	Mahesh	Investment Advisors	+91 92434 XXXXX	080-2783XXXX	si*****@yahoo.com	25, Hosur Road Bommasandra Industrial Area	Bengaluru	562158
31	Arthashastra Financial Planners	Manager	Investment Advisors	+91 98207 XXXXX	022-2862XXXX	ad****@arthashastra.co	Shop No 18, V L Road, Jethwa Nagar, Kandivili West	Mumbai	400067
32	Bajaj Capital	Purushottam Dabke	Investment Consultants	+91 98670 XXXXX	040-2373XXXX	in***@bajajcapital.com	8-3-945/A/6 Grnd Flr Mallesh Yadav Complex, Main Road, Ameerpet, Hyderabad - 500016	Mumbai	401104
33	Credit Suisse Consulting (india) (p) Ltd	Amit	Investment Consultants, Investment Consultants for Nri	+91 93242 XXXXX	022-6777XXXX	he*****@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
34	Patco Financial Investment Consultancy	Ali Asgar Patla	Investment Advisors	+91 98335 XXXXX	022-6702XXXX	ap*****@yahoo.com	Pandi Chawl, Safe Pool Sndheri Road, Opposite Malika Beer Bar	Mumbai	400072
35	Shah Investment Consultancy	MS Deepesh Shah	Investment Advisors	+91 98690 XXXXX	022-2562XXXX	sh*****@yahoo.co.in	C/2 Flat No 204 Veena Sagar Society, Lbs Marg, Opposite Saraswat Bank Veena Nagar, Mulund West	Mumbai	400080
36	Almondz Global Securities Ltd	Deepak	Investment Advisors	+91 94220 XXXXX	020-3253XXXX	pr*****@almondz.com	Shree Shailya Apartment, 1170	Pune	411030
37	M Power Investment	Naresh Gandhi	Investment Advisors	+91 93710 XXXXX	020-2421XXXX	em*****@yahoo.co.in	Rajdhani Complex, 820, Dr Rajkumar Road, Near Shankar Maharaj Mhala	Pune	411043
38	Midas Touch	Mrs Neelam	Investment Advisors	+91 93250 XXXXX	020-2553XXXX	in****@themidastouch.in	1201/11, 4th Cross, Doddanna	Pune	411004
39	Money Talk Financial Planners	Priya Konde Vaidehi Bhagwat	Investment Advisors	+91 98504 XXXXX	020-6682XXXX	mo*****@gmail.com	Orange Life, Office NO.1, Sus Road, Opposite Datta Temple	Pune	411021
40	Thatte Investment Consultants	Ajay Thatte	Investment Advisors	+91 99876 XXXXX	020-3301XXXX	aj*****@hotmail.com	1 Trimbak Apartments 1204/27, Pizza Hut Lane, Pune - 411004, Near Jangali Maharaj Road	Pune	411005
41	Financial Planner	Vishal Sharma	Investment Advisors	+91 94140 XXXXX		vi*****@gmail.com	Durgapura Durga Vihar 44	Jaipur	302018
42	Investment Consultant	Vishal Sharma	Investment Advisors	+91 94140 XXXXX	0141-274XXXX	vi*****@hotmail.com	Metro Tower, F-2, Near Sahara Chamber	Jaipur	302015
43	Jajoo Vipin Kumar	Vipin Kumar Jajoo	Investment Advisors	+91 94142 XXXXX	0141-257XXXX	ja*****@yahoo.com	244, Malpani Bldg, Near Purohit Ji Ka Katla	Jaipur	302003
44	Prudent Corporate Advisory Services Ltd	Aseem Jain	Investment Advisors	+91 93140 XXXXX	0141-401XXXX	as*****@prudentcorporate.com	Ganpati Plaza, 243	Jaipur	302001
45	R B Consultants	Rakesh Bhati	Investment Advisors	+91 94143 XXXXX	0141-641XXXX	ra*****@yahoo.com	Behind SBI Atm, Opposite Netaji Ki Chakki, Niwaru Road	Jaipur	302012
46	Chandramouli Investment Consultant	Chandramouli	Investment Advisors	+91 98400 XXXXX	044-2265XXXX	mo*****@yahoo.co.in	No 2 A Door No 84 Ayodhaya Appartment, Radha Nagar Main Road, Near Subhi	Chennai	600044
47	Purplepond Investment Advisory Pvt Ltd	Sarath	Investment Advisors		044-4265XXXX	co*****@purplepond.in	Suite 603, Challamall, Sir Thiyagaraya Road, Opp To Globus	Chennai	600017

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48	Ravi Shankar Investment Consultant	Ravi Shankar	Investment Advisers	+91 90254 XXXXX		wh*****@gmail.com	No. 42, near Corporation Office Shenoy Nagar	Chennai	600030
49	Riverbridge Investment Advisors Private Limited	Muthuraman N	Investment Advisers	+91 99520 XXXXX		mu*****@riverbridge.in	No. 27, Flat No. 3 B, near Mathsya Hotel T. Nagar	Chennai	600017
50	V Investment Consultant	Vignesh	Investment Advisers	+91 98408 XXXXX		ad*****@gmail.com	No. 27/6, near Aruna Hotel T. Nagar	Chennai	600017
51	Crvj Investment Consultants Pvt Ltd		Investment Advisers	+91 99490 XXXXX	040-6677XXXX	se*****@crvjinvcon.com	Srt 43, Near Ashok Nagar	Hyderabad	500020
52	Meticulous Financial Planners	Moksha Kalyanram Abhiramula	Investment Advisers	+91 99515 XXXXX		ab*****@gmail.com	Flat No. 204, Second Floor, No. 2-22- 263, A. S. Raju Nagar, Kukatpally	Hyderabad	500072
53	Pnr Wealth & Financial Planners Pvt. Ltd		Investment Advisers	+91 94901 XXXXX		ho*****@pnrfp.com	2nd Floor, in Tnc Building Hyder Nagar	Hyderabad	500085
54	Rudh Equities & Investment Advisor Pvt Ltd	Rupesh Soni	Investment Advisers	+91 99491 XXXXX	040-6641XXXX	ta*****@gmail.com	6-3-352, Osman Plaza, 5 Th Floor, Road No 1, Near Banjara Hills	Hyderabad	500034
55	Sri Investment Planners	Srinivas	Investment Advisers	+91 99488 XXXXX	040-4015XXXX	sr*****@gmail.com	Shop NO.14, First Floor, H.M Ishaque Estate, Mahatma Gandhi Road, Near Secunderabad	Hyderabad	500003
56	Atul Khurana Insurance & Investment Consultant	Atul Khurana	Investment Advisers	+91 92121 XXXXX		in*****@rediffmail.com	Shop No. B53, near Bhagirath School Sanjay Nagar	Ghaziabad	201002
57	Garg Group of Insurance and Investment Consultancy	Sunil Garg	Investment Advisers	+91 98712 XXXXX		su*****@gmail.com	No. FB-208, 1st Floor, near Ambe Hospital Sahibabad	Ghaziabad	201005
58	Garg Investment Consultants	M C Garg	Investment Advisers	+91 98105 XXXXX	0120-277XXXX		2nd B 134 Vaishali . Ghaziabad Up	Ghaziabad	201010
59	Geojit B N P Paribas Financial Services Ltd		Investment Advisors	+91 93125 XXXXX	0120-434XXXX	la*****@geojit.com	2nd Floor, 8&9, M G Road	Ghaziabad	201010
60	Manglam Capital Management Company	Lalit Bansal	Investment Advisors	+91 99710 XXXXX		ma*****@gmail.com	B 133	Ghaziabad	201005

Questions

How many investment advisers & financial planners are there in India?

This list has 6,141 investment advisers & financial planners across India with contact details, 97% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of investment advisers & financial planners in India?

Download this list in Excel: 6,141 contacts, 97% with a mobile number and 35% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which cities in India have the most investment advisers & financial planners?

Mumbai (4,625), Delhi (243), Vadodara (173), Jaipur (155) and Pune (152).

Is there a free investment advisers & financial planners list PDF for India?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.

