

Investment Advisers & Financial Planners in Maharashtra: contact list (free sample PDF)

4,817 contacts · 98% with mobile numbers · 34% with emails · 14% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 4,817 investment advisers & financial planners in Maharashtra with contact details. 98% have a mobile number, 34% an email address, 14% a landline and 10% a website. 96% come with a street address, 51% with the contact person's name and 92% with a PIN code.

They are spread over 8 cities and towns; the most are in Mumbai (4,625), Pune (152) and Thane (9), followed by Nashik, Aurangabad and Nagpur.

By category, the biggest groups are Investment Consultants (3,891), Investment Advisors (403) and Investment Advisers (323).

Get all 4,817 contacts in Excel: <https://starleads.in/data/investment-advisers-financial-planners-in-maharashtra/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Amritkar Insurance & Investment Consultancy	C.K. Amritkar	Investment Advisers	+91 99700 XXXXX	0240-233XXXX	ck.....@yahoo.co.in	Office No. 2, Behind Varad Ganesh Mandir	Aurangabad	431001
2	Rashtratej Investment Consultancy, Aurangad	Manoj Bramhapurikar	Investment Advisers	+91 98602 XXXXX		ma.....@yahoo.com		Aurangabad	
3	Sikchi Insurance & Investment Consultancy	Sanjay M Sikchi	Investment Advisers		0240-234XXXX		Shop #3	Aurangabad	431001
4	Sp Investment Consultancy	Prakash Balwantrao Sarje	Investment Advisers	+91 94222 XXXXX		sa.....@gmail.com	No. 11, Kalpana Co-Operative Society, Railway Station Road, near Renault Showrooms Bansilal Nagar	Aurangabad	431005
5	Prabha Investment Consultancy	Rajesh Phalak	Investment Advisers	+91 94225 XXXXX		rb.....@yahoo.in	No. 7, Metkar Building, Samner Road	Bhusawal	425201
6	Arihant Capital Markets Ltd	Mr Niraj K. Anand(branch Mgr.)	Investment Advisor		022-2870XXXX	ni....@investors-world.com	5, 2nd Floor, Thakor Niwas, Above Tip-Top Hotel, Naupada	Gokhale Road	400066
7	Abchlor Investment Advisors (p) Ltd	Bhushanchandrakant Kasar	Investment Advisers	+91 98235 XXXXX		bh.....@yahoo.co.in		Jalgaon	
8	R.N. Investment Consultant		Investment Advisers		0257-223XXXX		C-32, Second Floor, Golani Market	Jalgaon	425001
9	Sapana Investment Consultant		Investment Advisers		0257-223XXXX		18/22, Shahu Nagar Complex	Jalgaon	425001
10	Aditya Investment Consultant	Vinayak Hiremath	Investment Advisers	+91 93264 XXXXX		3.....@gmail.com		Kolhapur	
11	Aryan Project and Investment Consultants Private Ltd	Arjun Patil	Investment Advisers	+91 99226 XXXXX	0231266XXXX	ar.....@gmail.com	663/A Chandraganga Apartment, Shahupuri Second Lane, Next To Radha Kru	Kolhapur	416001
12	Alternative Investment Advisory	M Jaya Shankar	Investment Advisers		022-2857XXXX	sa.....@yahoo.co.in	Hillside Raheja Vihar, Off Chandivali Studio Road, Powai	Mumbai	400072

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13	Aman Investment Consultancy	Mr Samir Bheda	Investment Advisers	+91 98204XXXX	022-6598XXXX	sa*****@gmail.com	406 Damji Shamji Trade Centre, Opp Vidya Vihar Railway Station & Bus Depo	Mumbai	400086
14	Ameya Investment Consultants Navi Mumbai	Raj	Investment Advisers	+91 93245XXXX	022-2789XXXX	ap*****@yahoo.com	1st Flr Shree Complex, Tilak Nagar Dombivili, 421201	Mumbai	400708
15	Arsh Investment Consultants Company Pvt Ltd	Mr Ikram D Patel, Mr Mohsin J S Ansari	Investment Advisers	+91 98709XXXX		ar*****@yahoo.com	Shop No 73, Level 2, Dewan Centre, S V Road, Hotel Mina, Jogeshwari West	Mumbai	400102
16	Arthashastra Financial Planners	Manager	Investment Advisers	+91 98207XXXX	022-2862XXXX	ad***@aarthashastra.com	Shop No 18, V L Road, Jethwa Nagar, Kandivili West	Mumbai	400067
17	Atul Mehta Investment Consultants	Mr Atul Mehta	Investment Advisers	+91 93244XXXX	022-3293XXXX	kr*****@indiatimes.com	54 4th Floor, Himat Nagar Opposite Gokul Hotel, Borivili West	Mumbai	400091
18	Bajaj Capital	Purushottam Dabke	Investment Consultants	+91 98670XXXX	040-2373XXXX	in***@bajajcapital.com	8-3-945/A/6 Grnd Flr Mallesh Yadav Complex, Main Road, Ameerpet, Hyderabad - 500016	Mumbai	401104
19	Bhandarkar Investment Consultancy Services	Manager	Investment Advisers	+91 98210XXXX	022-2808XXXX	ni*****@bhandarkarinvestments.com	Ground Floor, Vardhman Nagar, Narsing Lane, Near N. L High School, Malad (w)	Mumbai	400064
20	Classic Investment Consultancy H O	Mr Brijesh Bhuta	Investment Advisers	+91 98197XXXX	022-2806XXXX	bh*****@yahoo.co.in	A Wing 201/202 Shankar Park, Shankar Ln, Near Kandivali West	Mumbai	400067
21	Credit Suisse Consulting (india) (p) Ltd	Amit	Investment Consultants, Investment Consultants for Nri	+91 93242XXXX	022-6777XXXX	he*****@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
22	Essvee Investment Advisors (p) Ltd	R Ramesh	Investment Advisers		022-5630XXXX	ra*****@essvee.in	Free Press House, Nariman Point	Mumbai	400021
23	Everstone Investment Advisor (p) Ltd	Anindya Roy	Investment Advisers		022-6642XXXX	ar***@everstonecapital.com	F C H House, Ganpatrao Kadam Marg, Peninsula Corporate Park, Lower Parel (w)	Mumbai	400013
24	Harmony Insurance & Investment Consultants	Mr Vipul Jani	Investment Advisers	+91 98216XXXX	022-2610XXXX	vi*****@rediffmail.com	Shop No 5, Near Chincholi Fatak Opp Visawa Building Govind Nagar, Malad E, Mumbai - 400097	Mumbai	400004
25	Iris Investment Advisors (p) Ltd	Shivam Choudhary	Investment Advisers		022-2639XXXX	sh*****@irisinvestment.com	Laxmi Mall, New Link Road, Laxmi Industrial Estate	Mumbai	400053
26	Kshitij Investment Advisory Company Ltd	Vizak Badhniwalla	Investment Advisers		022-4043XXXX	vi*****@gmail.com	Fch House, Peninsula Corporate Park, G.K. Marg, Lo	Mumbai	400013
27	Luhem Comprehensive Financial Planners		Investment Advisers	+91 98190XXXX	022-2613XXXX	hi*****@luhem.com	B-404 Krishna Kunj, Malviya Road, Near Vile Parle East	Mumbai	400057
28	Mehtas Insurance & Investment Consultancy	Manager	Investment Advisers	+91 98201XXXX	022-2880XXXX	me*****@rediffmail.com	3 Nalin Apartment, Pawan Baug Road, Near Malad West	Mumbai	400064
29	Mukesh Investment Consultancy	Mr Mukesh	Investment Advisers	+91 92233XXXX	022-2381XXXX	mu*****@hotmail.com	29, Sita Kunj, A G Street, Opera House	Mumbai	400004

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30	Naik Ventures Pvt Ltd Borivali W	Dinesh	Finance Companies, Investment Consultants, Finance	+91 99308 XXXXX	022-2860XXXX	no*****@gmail.com	Plot No 43/234, Gayatri Krupa, Sector No 6, Near Ambe Mata Mandir, Charkop Rdp 7, Kandivili West	Mumbai	400067
31	Nickle & Greenback Investment Consultants Pvt Ltd	Harshad A Kela	Investment Advisers	+91 98213 XXXXX	022-3020XXXX	ha*****@rediffmail.com	1st Floor, Giri Niwas, 4&5	Mumbai	400001
32	P H Financial & Investment Consultants Pvt Ltd	Parag Hemdev	Investment Advisers	+91 98200 XXXXX	022-4050XXXX	in*****@sify.com	Marol, Near Sahar Raod Opposite Hsbc Bank	Mumbai	400069
33	Patco Financial Investment Consultancy	Ali Asgar Patla	Investment Advisers	+91 98335 XXXXX	022-6702XXXX	ap*****@yahoo.com	Pandi Chawl, Safe Pool Sndheri Road, Opposite Malika Beer Bar	Mumbai	400072
34	Praado Investment Consultancy	Prajakt Doshi	Investment Advisers	+91 98204 XXXXX		do*****@hotmail.com	Bhakti Park Wadala	Mumbai	400019
35	Quest Investment Advisor (p) Ltd	Rishika	Investment Advisers	+91 98200 XXXXX	022-2407XXXX		4 Patil Sainath Plaza, Near Railway Station, Mulund W, J N Road, Mumbai - 400080	Mumbai	400022
36	Shah Investment Consultancy	MS Deepesh Shah	Investment Advisers	+91 98690 XXXXX	022-2562XXXX	sh*****@yahoo.co.in	C/2 Flat No 204 Veena Sagar Society, Lbs Marg, Opposite Saraswat Bank Veena Nagar, Mulund West	Mumbai	400080
37	Sharad S Gaikwad & Co	Dinesh	Finance Consultants, Investment Consultants, Investment	+91 99202 XXXXX	022-2436XXXX	as***@rediffmail.com	33/901 Seawoods Est Nri Cmplx, Palm Beach Road, Navi	Mumbai	400703
38	Om Sai Investment Consultant		Investment Advisers	+91 93261 XXXXX		m_*****@yahoo.co.in	Opposite Wadi Police Station	Nagpur	440023
39	Quantum Investment Advisors	Shriram Deshpande	Investment Advisers	+91 98906 XXXXX		sh*****@rediffmail.com	123 Rachana Jheel Apts, F-102, South Ambazari Road, Subhash Nagar, Nagpur-440022	Nagpur	
40	Ratna Borkar Investment Consultant		Investment Advisers	+91 71222 XXXXX			Shanka Nagar Square, Nagpur Gpo	Nagpur	440001
41	Seth Brothers Investment Advisor Pvt. Ltd		Investment Advisers	+91 71266 XXXXX			2nd Floor, A Wingmangalwari Commercial Complex, Nagpur Gpo, Sadar	Nagpur	440001
42	Balaji Investment Consultant	Manoj	Investment Advisers	+91 73502 XXXXX		mc*****@yahoo.com	Near Datta Mandir, Opposite Junior College	Nashik	422003
43	Kotak Securities(financial Planning Group)	Binu Nair	Investment Advisers	+91 99607 XXXXX		bi*****@rediffmail.com	Flat NO.11, Swami Samarth Apt. Mahatma Nagar, Nasik-7	Nashik	
44	Lothe Investment Consultancy	Hemantkumar Lothe	Investment Advisers	+91 98234 XXXXX		he*****@gmail.com	Sankalpssiddhi Behind I/t Office Camp Road, Malegaon Dist Nashik	Nashik	
45	Maan Management Consultancy	Mr Mahesh	Management and Investment Consultancy	+91 98508 XXXXX				Nashik	422009
46	Seva Financials and Investment Consultant		Investment Advisers	+91 99600 XXXXX		ma*****@rediffmail.com	F 13 Suyojit Trade Centre, Sharanpur Road, Nashik, Opposite Rajiv Gandhi Bhavan	Nashik	422002

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47	Finvin Financial Planner	Mr Melvin Joseph	Investment Advisers		022-3920XXXX	me*****@gmail.co m	Shop No 10, Grnd Floor, Olive Excel Chs Ltd, Plot No 16, Sector 42, Nerul	Navi Mumbai	400706
48	Idea Investment Advisors Pvt Ltd	Nehal Surve	Investment Advisers	+91 96194 XXXXX		ne*****@yahoo.com	Navi Mumbai Maharashtra 400703	Navi Mumbai	
49	Kannan Insurance & Investment Consultants	Sreevallaban Narayanan	Investment Advisers	+91 86523 XXXXX		va*****@gmail.com	C 202, Rainbow Appartment, Sector 19, Airoli	Navi Mumbai	400708
50	Gandhre Finance & Investment Consultant	Mr Ravindra Gandhre	Investment Advisers		022-2745XXXX	ra*****@hotmail.co m	RH-4 Harsha Varsha Chs P No 3 Sec 3, Near Shabri Hotel	Panvel	410206
51	Almondz Global Securities Ltd	Deepak	Investment Advisors	+91 94220 XXXXX	020-3253XXXX	pr*****@almon dz.com	Shree Shailya Apartment, 1170	Pune	411030
52	M Power Investment	Naresh Gandhi	Investment Advisors	+91 93710 XXXXX	020-2421XXXX	em*****@yahoo .co.in	Rajdhani Complex, 820, Dr Rajkumar Road, Near Shankar Maharaj Mhala	Pune	411043
53	Midas Touch	Mrs Neelam	Investment Advisors	+91 93250 XXXXX	020-2553XXXX	in****@themidastouch.i n	1201/11, 4th Cross, Doddanna	Pune	411004
54	Money Talk Financial Planners	Priya Konde Vaidehi Bhagwat	Investment Advisers	+91 98504 XXXXX	020-6682XXXX	mo*****@gmail.co m	Orange Life, Office NO.1, Sus Road, Opposite Datta Temple	Pune	411021
55	Thatte Investment Consultants	Ajay Thatte	Investment Advisers	+91 99876 XXXXX	020-3301XXXX	aj*****@hotmail.com	1 Trimbak Apartments 1204/27, Pizza Hut Lane, Pune - 411004, Near Jangali Maharaj Road	Pune	411005
56	Aakanksha Financial Planning and Services	Mr Deepak Mahadik	Investment Advisers			aa*****@rediffmail .com	B/39, Shanti Shopping Centre, Mira Road	Thane	401107
57	Abhay Vaidya Financial Planning and Risk Management Consultancy	Manager	Investment Advisers	+91 97029 XXXXX		va*****@gmail.co m	Shop NO.6, Siddhant Apartment, Opposite Apna Bank, Bhaskar Colony	Thane	400602
58	Crest Financial Planners	Devendra Nimkar	Investment Advisers	+91 93225 XXXXX		cr*****@gmail.com	201 Navnath Prasad	Thane	400601
59	Rachana Life Consultancy	Mr Kailas Sukre	Insurance and Investment Consultant		022-2772XXXX	rl****@sify.com	Sector 10, Nerul, Navi Mumbai	Thane	400706
60	Samota Insurance & Investment Consultancy	Manager	Investment Advisers	+91 98212 XXXXX		vs*****@yahoo.com	Shop No. 2, Shiv Ashish Apartment, Below Post Office, Kalwa	Thane	400605

Questions

How many investment advisers & financial planners are there in Maharashtra?

This list has 4,817 investment advisers & financial planners in Maharashtra with contact details, 98% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of investment advisers & financial planners in Maharashtra?

Download this list in Excel: 4,817 contacts, 98% with a mobile number and 34% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which cities in Maharashtra have the most investment advisers & financial planners?

Mumbai (4,625), Pune (152), Thane (9), Nashik (6) and Aurangabad (4).

Is there a free investment advisers & financial planners list PDF for Maharashtra?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.