

Investment Advisers & Financial Planners in Mumbai: contact list (free sample PDF)

4,625 contacts · 98% with mobile numbers · 34% with emails · 13% with landlines · Updated Oct 2026 · Full list ₹499 (90% off)

This list has 4,625 investment advisers & financial planners in Mumbai, Maharashtra with contact details. 98% have a mobile number, 34% an email address, 13% a landline and 10% a website. 96% come with a street address, 50% with the contact person's name and 92% with a PIN code.

Where a locality is given, most are in Fort (428), Borivali West (228) and Nariman Point (167), followed by Andheri East, Andheri West and Mulund West.

By category, the biggest groups are Investment Consultants (3,891), Investment Advisors (286) and Investment Advisers (252).

Get all 4,625 contacts in Excel: <https://starleads.in/data/investment-advisers-financial-planners-in-mumbai/>

60 contacts from this list

Phone numbers and emails are partly masked in this sample; the list you buy is complete.

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
1	Ajmera Investment Consultants	Mr Pankaj Ajmera	Investment Advisers	+91 98337XXXX	022-2801XXXX	aj*****@hotmail.com	J/504, Sumer Nagar, S V Road, Near Fly Over Bridge, Opp Mc Donald, Borivili West	Mumbai	400091
2	Alternative Investment Advisory	M Jaya Shankar	Investment Advisers		022-2857XXXX	sa*****@yahoo.co.in	Hillside Raheja Vihar, Off Chandivali Studio Road, Powai	Mumbai	400072
3	Aman Investment Consultancy	Mr Samir Bheda	Investment Advisers	+91 98204XXXX	022-6598XXXX	sa*****@gmail.com	406 Damji Shamji Trade Centre, Opp Vidya Vihar Railway Station & Bus Depo	Mumbai	400086
4	Ameya Investment Consultants Navi Mumbai	Raj	Investment Advisers	+91 93245XXXX	022-2789XXXX	ap*****@yahoo.com	1st Flr Shree Complex, Tilak Nagar Dombivili, 421201	Mumbai	400708
5	Anil Rawlani	Mr Anil	Investment Consultants	+91 98702XXXX	022-2530XXXX	an*****@yahoo.com	Best Bus Depot Bldg, Opp Rly Stn, Bandra W, Mumbai - 400050	Mumbai	400601
6	Arsh Investment Consultants Company Pvt Ltd	Mr Ikram D Patel, Mr Mohsin J S Ansari	Investment Advisers	+91 98709XXXX		ar*****@yahoo.com	Shop No 73, Level 2, Dewan Centre, S V Road, Hotel Mina, Jogeshwari West	Mumbai	400102
7	Arthashastra Financial Planners	Manager	Investment Advisers	+91 98207XXXX	022-2862XXXX	ad***@arthashastra.co	Shop No 18, V L Road, Jethwa Nagar, Kandivili West	Mumbai	400067
8	Athurva Investment Consultant	Milind Dhuri	Investment Advisers	+91 98677XXXX	022-2657XXXX	mi*****@rediffmail.c	No. 304/5, near New English School Bandra East	Mumbai	400051
9	Atul Mehta Investment Consultants	Mr Atul Mehta	Investment Advisers	+91 93244XXXX	022-3293XXXX	kr*****@indiatime	54 4th Floor, Himat Nagar Opposite Gokul Hotel, Borivili West	Mumbai	400091
10	Bairagra Insurance & Investment Consultant	Mr Shyamsunder	Investment Advisers	+91 98202XXXX	022-2682XXXX	sh*****@vsnl.net	Office No. 93, 3rd Floor, Building No. 342, near Kalbadevi Temple Kalbadevi	Mumbai	400002

#	Business	Contact person	Category	Mobile	Landline	Email	Address	City	PIN
11	Bajaj Capital	Purushottam Dabke	Investment Consultants	+91 98670 XXXXX	040-2373XXXX	in***@bajajcapital.com	8-3-945/A/6 Grnd Flr Mallesh Yadav Complex, Main Road, Ameerpet, Hyderabad - 500016	Mumbai	401104
12	Bhandarkar Investment Consultancy Services	Manager	Investment Advisers	+91 98210 XXXXX	022-2808XXXX	ni*****@bhandarkarinvestments.com	Ground Floor, Vardhman Nagar, Narsing Lane, Near N. L High School, Malad (w)	Mumbai	400064
13	Bluechip Corporate Investment Centre Ltd	Ram Tamodkar	Investment Consultants	+91 98928 XXXXX		ma*****@bluechipindia.co.in	No. 5	Mumbai	400093
14	Classic Investment Consultancy H O	Mr Brijesh Bhuta	Investment Advisers	+91 98197 XXXXX	022-2806XXXX	bh*****@yahoo.co.in	A Wing 201/202 Shankar Park, Shankar Ln, Near Kandivali West	Mumbai	400067
15	Cover All	Jyoti	Investment Consultants	+91 93232 XXXXX	022-3290XXXX	co*****@rediffmail.com	Mahila Sang Building 2nd Floor, Subhash Road, Vile Parle E, Mumbai - 400057	Mumbai	400002
16	Credit Suisse Consulting (india) (p) Ltd	Amit	Investment Consultants, Investment Consultants for Nri	+91 93242 XXXXX	022-6777XXXX	he*****@credit-suisse.com	9th Floor, Ceejay House, Plot F, Dr Annie Besant Road, Shivsagar Estate, Worli	Mumbai	400018
17	Cyrline Investment Services	Cyril Fernandes	Investment Advisers	+91 98213 XXXXX	022-2895XXXX	cy*****@rediffmail.com	Akshar Apartment, Shop No 1, Bara Chawl No 10 Sun Mill Lane, Near Eksar Talao	Mumbai	400091
18	Damle Insurance & Investment Advisors	Manager	Investment Advisers	+91 98202 XXXXX	022-2430XXXX	da*****@gmail.com	201/ Rajanigandha Building, V S Agashe Path, Babasaheb Ambedkar Nagar, Dadar West	Mumbai	400028
19	Datta Pawar Insurance & Investment Consultant	Dattapawar	Investment Advisers	+91 98691 XXXXX	022-2301XXXX	ff*****@yahoo.co.in	28 1st Flr Dheeraj Heritage, S V Road, Opp Milan Subway, Santacruz West	Mumbai	400011
20	Dushyant V Shah	Mr Dushyant Shah	Investment Consultants	+91 93243 XXXXX	022-2806XXXX	du*****@rediffmail.com	B 3/4 Shiv Parvati, Malad W, Mumbai - 400064	Mumbai	400020
21	Essvee Investment Advisors (p) Ltd	R Ramesh	Investment Advisers		022-5630XXXX	ra*****@essvee.in	Free Press House, Nariman Point	Mumbai	400021
22	Everstone Investment Advisor (p) Ltd	Anindya Roy	Investment Advisers		022-6642XXXX	ar***@everstonecapital.com	F C H House, Ganpatrao Kadam Marg, Peninsula Corporate Park, Lower Parel (w)	Mumbai	400013
23	Financial and Investment Consultancy	Vaiddyanathan	Investment Advisers	+91 96193 XXXXX	022-2506XXXX	sv*****@gmail.com	1/89, Chandra, Ubi Lane, Garodia Nagar, Near Lio	Mumbai	400077
24	Focus Consultancy & Services Pvt Ltd	Suresh	Investment Advisers	+91 98331 XXXXX	022-6521XXXX	fo*****@yahoo.co.in	60	Mumbai	400050
25	Harmony Insurance & Investment Consultants	Mr Vipul Jani	Investment Advisers	+91 98216 XXXXX	022-2610XXXX	vi*****@rediffmail.com	Shop No 5, Near Chincholi Fatak Opp Visawa Building Govind Nagar, Malad E, Mumbai - 400097	Mumbai	400004
26	Henry Lobo Financial Planner	Mr Henry V Lobo	Investment Advisers	+91 90223 XXXXX	022-6573XXXX	he*****@rediffmail.com	Building No 4, Flat No 276, S Lanjekar Marg, Kala Chowki, Abhyudaya Nagar	Mumbai	400033
27	Heta Investment Consultant	Mr Vikas Vadgada	Investment Consultants	+91 98202 XXXXX	022-6507XXXX	vi*****@rediffmail.com	J N Road, Masjid, Mumbai - 400003	Mumbai	400092

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28	Horizon Financial Planner	Sheetal Toke	Investment Advisers	+91 98337XXXXX		sh*****@horizonfp.in	Shop No. 7, Bulding No. 64, near Abhyudaya Bank Kurla East	Mumbai	400024
29	India Capital Research & Advisors Pvt Ltd	Sreeram Viswamani	Investment Advisors	+91 98205XXXXX	022-2670XXXX	sr*****@rediffmail.com	A 1/4, Sai Layout Konappanagrahara	Mumbai	400058
30	Investment Center	Anil Shah	Investment Advisors	+91 93232XXXXX	022-2832XXXX	ac*****@investmentcentre.in	3rd Floor, Vertex Vikas Building, 105/A, 1st Main, 5th Cross, Timber Layout Mysore Road, Above Khyber Restaurant	Mumbai	400069
31	Investment Highway	Sarita	Investment Advisors	+91 98925XXXXX	022-2490XXXX	in*****@gmail.com	R No 2 1st Flr Ashtavinayak Nivas, Rawal Pada Ganesh Nagar, W E Highway, Dahisar, Mumbai - 400068	Mumbai	400066
32	Iris Investment Advisors (p) Ltd	Shivam Choudhary	Investment Advisers		022-2639XXXX	sh*****@irisinvestment.com	Laxmi Mall, New Link Road, Laxmi Industrial Estate	Mumbai	400053
33	K R Choksey Shares & Securities (dalal Street)	Zaheer	Investment Consultants	+91 98209XXXXX	022-6653XXXX		F-20 Nanddham Indl Est, Marol, Andheri E, 400059	Mumbai	400058
34	Ketan V Shah	Divya	Investment Consultants	+91 98204XXXXX	022-6666XXXX	ke*****@rediffmail.com	A 1/201 Tarangan Pleasant Park, Mira Bhyander Road, Mira Road, Thane - 401107	Mumbai	400050
35	Kishor Rupchand Raisinghani	Mr Kishore Raisinghani	Investment Advisors	+91 92232XXXXX	022-2643XXXX	ki*****@yahooco.in	Shop No 5/6/7/8 Jayant Co Op Housing Society, Appasahe Marathe Marg, Prabhadevi, Mumbai - 400025	Mumbai	400050
36	Kshitij Investment Advisory Company Ltd	Vizak Badhniwalla	Investment Advisers		022-4043XXXX	vi*****@gmail.com	Fch House, Peninsula Corporate Park, G.K. Marg, Lo	Mumbai	400013
37	Luhem Comprehensive Financial Planners		Investment Advisers	+91 98190XXXXX	022-2613XXXX	hi*****@luhem.com	B-404 Krishna Kunj, Malviya Road, Near Vile Parle East	Mumbai	400057
38	Mahavir Investment Consultant & Financial Planner	Nikhil Dedhia	Investment Advisers	+91 98703XXXXX		ni*****@yahoo.com	Ramchandra Niwas, Char Rasta, Dombivli East, Thane, Opp Phadke Watch Centre	Mumbai	421201
39	Mehtas Insurance & Investment Consultancy	Manager	Investment Advisers	+91 98201XXXXX	022-2880XXXX	me*****@rediffmail.com	3 Nalin Apartment, Pawan Baug Road, Near Malad West	Mumbai	400064
40	Mukesh Investment Consultancy	Mr Mukesh	Investment Advisers	+91 92233XXXXX	022-2381XXXX	mu*****@hotmail.com	29, Sita Kunj, A G Street, Opera House	Mumbai	400004
41	Naik Ventures Pvt Ltd Borivali W	Dinesh	Finance Companies, Investment Consultants, Finance	+91 99308XXXXX	022-2860XXXX	no*****@gmail.com	Plot No 43/234, Gayatri Krupa, Sector No 6, Near Ambe Mata Mandir, Charkop Rdp 7, Kandivili West	Mumbai	400067
42	Nickle & Greenback Investment Consultants Pvt Ltd	Harshad A Kela	Investment Advisers	+91 98213XXXXX	022-3020XXXX	ha*****@rediffmail.com	1st Floor, Giri Niwas, 4&5	Mumbai	400001
43	Nimoli Investments	Vicky Shah	Investment Advisers	+91 99205XXXXX	022-2864XXXX	th*****@yahoo.com	Arihant Cmplx, Opp Sagar Petrol Pump, Western Express Highway Sativali, Vasai E, 401208	Mumbai	400092
44	Nirvi Investment Consultant	Rignesh N Upadhyay	Investment Advisers	+91 98204XXXXX	022-2164XXXX	ri*****@yahoo.co.in	204 Blue Maunton Yogi Hill, Mulund West, Near Swapna Nagri	Mumbai	400080

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45	Om Investment	Suresh N Patil	Investment Advisors	+91 93246XXXX	022-3246XXXX	su.....@gmail.com	B/18, Agarwal Market, Monghibai Road, Vile Parle E, Mumbai - 400057	Mumbai	400068
46	P H Financial & Investment Consultants Pvt Ltd	Parag Hemdev	Investment Advisors	+91 98200XXXX	022-4050XXXX	in.....@sify.com	Marol, Near Sahar Raod Opposite Hsbc Bank	Mumbai	400069
47	Patco Financial Investment Consultancy	Ali Asgar Patla	Investment Advisors	+91 98335XXXX	022-6702XXXX	ap.....@yahoo.com	Pandi Chawl, Safe Pool Sndheri Road, Opposite Malika Beer Bar	Mumbai	400072
48	Praado Investment Consultancy	Prajakt Doshi	Investment Advisors	+91 98204XXXX		do.....@hotmail.com	Bhakti Park Wadala	Mumbai	400019
49	Prudent Corporate Advisory Services	MS Suruchi Rastogi	Investment Consultants	+91 99870XXXX	022-6515XXXX	sh.....@prudentcorporate.com	Shop No 1 Patil Bhoier Apts, Manpada Road, Dombivili Indl Area, Thane - 421203	Mumbai	400069
50	Quest Investment Advisor (p) Ltd	Rishika	Investment Advisors	+91 98200XXXX	022-2407XXXX		4 Patil Sainath Plaza, Near Railway Station, Mulund W, J N Road, Mumbai - 400080	Mumbai	400022
51	Rajiv Khanna & Associates	Mr Rajiv D Khanna	Tax Consultants, Investment Consultants	+91 98205XXXX	022-2342XXXX	ra.....@vsnl.net	2 Gr Flr, Kusumanjali Building, Gokhale Road, Naupada W Thane, Thane - 400602	Mumbai	400004
52	Ricoresearch Investment Advisor	Rajesh Awate	Investment Advisors	+91 90294XXXX		ra.....@gmail.com	A-2, 1:1, Shri Ganesh C.H.S, Sector-28, Nerul(w), Navi	Mumbai	400706
53	S E Investments Ltd		Investment Advisors	+91 99874XXXX	022-4228XXXX	sa.....@seil.in	6th Floor, Old Airport Road, Konena Agrahara	Mumbai	400093
54	Satyam Investments	Anil Thakkar	Investment Advisors	+91 98338XXXX	022-6576XXXX	ji.....@rediffmail.com	No. 599, Ground Floor, Near Mageshwari Bhavan	Mumbai	400071
55	Shah Investment Consultancy	MS Deepesh Shah	Investment Advisors	+91 98690XXXX	022-2562XXXX	sh.....@yahoo.co.in	C/2 Flat No 204 Veena Sagar Society, Lbs Marg, Opposite Saraswat Bank Veena Nagar, Mulund West	Mumbai	400080
56	Sharad S Gaikwad & Co	Dinesh	Finance Consultants, Investment Consultants, Investment	+91 99202XXXX	022-2436XXXX	as.....@rediffmail.com	33/901 Seawoods Est Nri Cmplx, Palm Beach Road, Navi	Mumbai	400703
57	Shirsekar Brothers Insurance Tax & Investment Consultant	Shirsekar	Investment Advisors	+91 98670XXXX		sh.....@gmail.com	No. A4, near Castle Mill Thane West	Mumbai	400007
58	Varsha Investment Consultants (Branch Office)		Investment Advisors	+91 98191XXXX	022-2640XXXX	va.....@vsnl.net	G 2, Fatima Villa, 29th Road, Near Bandra West	Mumbai	400050
59	Vinod More Insurance & Investment Consultant	Vinod More	Investment Advisors	+91 93222XXXX	022-2819XXXX	vi.....@rediffmail.com	Motilal Nagar No. 1, No. 285/2259, Near Siddharth Hospital, Goregaon West, Near Post Office	Mumbai	400104
60	Your Trustworthy Financial Planner	Sujit Shah	Investment Advisors	+91 98192XXXX	022-2684XXXX	sh.....@gmail.com	701, Crystal Tower Chs, Off. M. V. Road, Opp Natraj Studio, Opp Lan	Mumbai	400069

Questions

How many investment advisers & financial planners are there in Mumbai?

This list has 4,625 investment advisers & financial planners in Mumbai, Maharashtra with contact details, 98% of them with a mobile number. It's the count in Starleads' data, not an official census.

How can I get the contact numbers of investment advisers & financial planners in Mumbai?

Download this list in Excel: 4,625 contacts, 98% with a mobile number and 34% with an email address. Check 60 real contacts free first, then pay ₹499 (90% off) by UPI or bank transfer.

Which areas of Mumbai have the most investment advisers & financial planners?

Fort (428), Borivali West (228), Nariman Point (167), Andheri East (155) and Andheri West (147).

Is there a free investment advisers & financial planners list PDF for Mumbai?

Yes. The free sample PDF has 60 contacts from this list, with phone numbers and emails partly masked. The full list comes as an Excel workbook.